Package 'secsse'

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Type Package

Title Several Examined and Concealed States-Dependent Speciation and Extinction

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Description Simultaneously infers state-dependent diversification across two or more states of a single or multiple traits while accounting for the role of a possible concealed trait. See Herrera-Alsina et al. (2019) <doi:10.1093/sysbio/syy057>.

Depends R (>= 4.2.0)

Imports utils, DDD (>= 5.0), ape, geiger, Rcpp (>= 1.0.10), RcppParallel, ggplot2, tibble, rlang, treestats

Suggests diversitree, phytools, testthat, subplex, knitr, rmarkdown

LinkingTo Rcpp, RcppParallel, BH (>= 1.81.0-1)

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URL https://rsetienne.github.io/secsse/,

https://github.com/rsetienne/secsse

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VignetteBuilder knitr

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```
cla_id_paramPos
```

Parameter structure setting for cla_secsse It sets the parameters (speciation, extinction and transition) IDs. Needed for ML calculation with cladogenetic options (cla_secsse_ml)

Description

Parameter structure setting for cla_secsse It sets the parameters (speciation, extinction and transition) IDs. Needed for ML calculation with cladogenetic options (cla_secsse_ml)

Usage

cla_id_paramPos(traits, num_concealed_states)

Arguments

```
traits vector with trait states for each tip in the phylogeny. The order of the states must
be the same as the tree tips. For help, see vignette("starting_secsse",
package = "secsse").
num_concealed_states
number of concealed states, generally equivalent to the number of examined
states in the dataset.
```

Value

A list that includes the ids of the parameters for ML analysis.

Examples

```
traits <- sample(c(0,1,2), 45,replace = TRUE) #get some traits
num_concealed_states <- 3
param_posit <- cla_id_paramPos(traits, num_concealed_states)</pre>
```

| cla_secsse_loglik | Likelihood for SecSSE model, using Rcpp Loglikelihood calculation |
|-------------------|---|
| | for the cla_SecSSE model given a set of parameters and data using |
| | Rcpp |

Description

Likelihood for SecSSE model, using Rcpp Loglikelihood calculation for the cla_SecSSE model given a set of parameters and data using Rcpp

Usage

```
cla_secsse_loglik(
  parameter,
  phy,
  traits,
  num_concealed_states,
  cond = "proper_cond",
  root_state_weight = "proper_weights",
  sampling_fraction,
  setting_calculation = NULL,
  see_ancestral_states = FALSE,
  loglik_penalty = 0,
  is_complete_tree = FALSE,
  num_threads = 1,
```

```
method = "odeint::bulirsch_stoer",
atol = 1e-08,
rtol = 1e-07
)
```

Arguments

| parameter | list where first vector represents lambdas, the second mus and the third transition rates. |
|----------------|---|
| phy | phylogenetic tree of class phylo, rooted and with branch lengths. |
| traits | <pre>vector with trait states for each tip in the phylogeny. The order of the states must be the same as the tree tips. For help, see vignette("starting_secsse", package = "secsse").</pre> |
| num_concealed_ | states |
| | number of concealed states, generally equivalent to the number of examined states in the dataset. |
| cond | condition on the existence of a node root: "maddison_cond", "proper_cond" (default). For details, see vignette. |
| root_state_wei | ght |
| | the method to weigh the states: "maddison_weights", "proper_weights" (de- fault) or "equal_weights". It can also be specified for the root state: the vector c(1, 0, 0) indicates state 1 was the root state. |
| sampling_fract | ion |
| | vector that states the sampling proportion per trait state. It must have as many elements as there are trait states. |
| setting_calcul | ation |
| | argument used internally to speed up calculation. It should be left blank (default : setting_calculation = NULL). |
| see_ancestral_ | |
| | Boolean for whether the ancestral states should be shown? Defaults to FALSE. |
| loglik_penalty | the size of the penalty for all parameters; default is 0 (no penalty). |
| is_complete_tr | |
| | logical specifying whether or not a tree with all its extinct species is provided. If set to TRUE, it also assumes that all <i>all</i> extinct lineages are present on the tree. Defaults to FALSE. |
| num_threads | number of threads to be used. Default is one thread. |
| method | <pre>integration method used, available are: "odeint::runge_kutta_cash_karp54", "odeint::runge_kutta_fehlberg78", "odeint::runge_kutta_dopri5", "odeint::bulirsch_stoe and "odeint::runge_kutta4". Default method is: "odeint::bulirsch_stoer".</pre> |
| atol | A numeric specifying the absolute tolerance of integration. |
| rtol | A numeric specifying the relative tolerance of integration. |
| | |

Value

The loglikelihood of the data given the parameters

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cla_secsse_ml

Examples

```
rm(list=ls(all=TRUE))
library(secsse)
set.seed(13)
phylotree <- ape::rcoal(12, tip.label = 1:12)</pre>
traits <- sample(c(0,1,2),ape::Ntip(phylotree),replace=TRUE)</pre>
num_concealed_states <- 3</pre>
sampling_fraction <- c(1,1,1)</pre>
phy <- phylotree</pre>
# the idparlist for a ETD model (dual state inheritance model of evolution)
# would be set like this:
idparlist <- cla_id_paramPos(traits,num_concealed_states)</pre>
lambd_and_modeSpe <- idparlist$lambdas</pre>
lambd_and_modeSpe[1,] <- c(1,1,1,2,2,2,3,3,3)</pre>
idparlist[[1]] <- lambd_and_modeSpe</pre>
idparlist[[2]][] <- 0
masterBlock <- matrix(4,ncol=3,nrow=3,byrow=TRUE)</pre>
diag(masterBlock) <- NA</pre>
idparlist [[3]] <- q_doubletrans(traits,masterBlock,diff.conceal = FALSE)</pre>
# Now, internally, clasecsse sorts the lambda matrices, so they look like:
prepare_full_lambdas(traits,num_concealed_states,idparlist[[1]])
# which is a list with 9 matrices, corresponding to the 9 states
# (0A,1A,2A,0B,etc)
# if we want to calculate a single likelihood:
parameter <- idparlist</pre>
lambda_and_modeSpe <- parameter$lambdas</pre>
lambda_and_modeSpe[1,] <- c(0.2,0.2,0.2,0.4,0.4,0.4,0.01,0.01,0.01)
parameter[[1]] <- prepare_full_lambdas(traits,num_concealed_states,</pre>
lambda_and_modeSpe)
parameter[[2]] <- rep(0,9)
masterBlock <- matrix(0.07, ncol=3, nrow=3, byrow=TRUE)</pre>
diag(masterBlock) <- NA</pre>
parameter [[3]] <- q_doubletrans(traits,masterBlock,diff.conceal = FALSE)</pre>
cla_secsse_loglik(parameter, phy, traits, num_concealed_states,
                  cond = 'maddison_cond',
                  root_state_weight = 'maddison_weights', sampling_fraction,
                  setting_calculation = NULL,
                  see_ancestral_states = FALSE,
                  loglik_penalty = 0)
# LL = -42.18407
```

cla_secsse_ml

Maximum likehood estimation for (SecSSE)

Description

Maximum likehood estimation under Several examined and concealed States-dependent Speciation and Extinction (SecSSE) with cladogenetic option

Usage

```
cla_secsse_ml(
  phy,
  traits,
  num_concealed_states,
  idparslist,
  idparsopt,
  initparsopt,
  idparsfix,
  parsfix,
  cond = "proper_cond",
  root_state_weight = "proper_weights",
  sampling_fraction,
  tol = c(1e-04, 1e-05, 1e-07),
  maxiter = 1000 * round((1.25)^length(idparsopt)),
  optimmethod = "subplex",
  num_cycles = 1,
  loglik_penalty = 0,
  is_complete_tree = FALSE,
  verbose = (optimmethod == "simplex"),
  num_threads = 1,
  atol = 1e-08,
  rtol = 1e-07,
 method = "odeint::bulirsch_stoer"
)
```

Arguments

| phy | phylogenetic tree of class phylo, rooted and with branch lengths. |
|-------------------|---|
| traits | <pre>vector with trait states for each tip in the phylogeny. The order of the states must be the same as the tree tips. For help, see vignette("starting_secsse", package = "secsse").</pre> |
| num_concealed_s | states |
| | number of concealed states, generally equivalent to the number of examined states in the dataset. |
| idparslist | overview of parameters and their values. |
| idparsopt | a numeric vector with the ID of parameters to be estimated. |
| initparsopt | a numeric vector with the initial guess of the parameters to be estimated. |
| idparsfix | a numeric vector with the ID of the fixed parameters. |
| parsfix | a numeric vector with the value of the fixed parameters. |
| cond | condition on the existence of a node root: "maddison_cond", "proper_cond" (default). For details, see vignette. |
| root_state_weight | |
| | the method to weigh the states: "maddison_weights", "proper_weights" (default) or "equal_weights". It can also be specified for the root state: the vector $c(1, 0, 0)$ indicates state 1 was the root state. |

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| sampling_fraction | | |
|-------------------|--|--|
| | vector that states the sampling proportion per trait state. It must have as many elements as there are trait states. | |
| tol | A numeric vector with the maximum tolerance of the optimization algorithm. Default is c(1e-04, 1e-05, 1e-05). | |
| maxiter | max number of iterations. Default is 1000 * round((1.25) ^ length(idparsopt)). | |
| optimmethod | A string with method used for optimization. Default is "subplex". Alternative is "simplex" and it shouldn't be used in normal conditions (only for debug- ging). Both are called from DDD::optimizer(), simplex is implemented na- tively in DDD, while subplex is ultimately called from subplex::subplex(). | |
| num_cycles | Number of cycles of the optimization. When set to Inf, the optimization will be repeated until the result is, within the tolerance, equal to the starting values, with a maximum of 10 cycles. | |
| loglik_penalty | the size of the penalty for all parameters; default is 0 (no penalty). | |
| is_complete_tree | | |
| | logical specifying whether or not a tree with all its extinct species is provided. If set to TRUE, it also assumes that all <i>all</i> extinct lineages are present on the tree. Defaults to FALSE. | |
| verbose | sets verbose output; default is TRUE when optimmethod is "simplex". If optimmethod is set to "simplex", then even if set to FALSE, optimizer output will be shown. | |
| num_threads | number of threads to be used. Default is one thread. | |
| atol | A numeric specifying the absolute tolerance of integration. | |
| rtol | A numeric specifying the relative tolerance of integration. | |
| method | <pre>integration method used, available are: "odeint::runge_kutta_cash_karp54", "odeint::runge_kutta_fehlberg78", "odeint::runge_kutta_dopri5", "odeint::bulirsch_stoe and "odeint::runge_kutta4". Default method is: "odeint::bulirsch_stoer".</pre> | |
| | | |

Value

Parameter estimated and maximum likelihood

Examples

```
# Example of how to set the arguments for a ML search.
library(secsse)
library(DDD)
set.seed(13)
# Check the vignette for a better working exercise.
# lambdas for 0A and 1A and 2A are the same but need to be estimated
# (CTD model, see Syst Biol paper)
# mus are fixed to zero,
# the transition rates are constrained to be equal and fixed 0.01
phylotree <- ape::rcoal(31, tip.label = 1:31)
#get some traits
traits <- sample(c(0,1,2), ape::Ntip(phylotree), replace = TRUE)
num_concealed_states <- 3
idparslist <- cla_id_paramPos(traits,num_concealed_states)</pre>
```

```
idparslist$lambdas[1,] <- c(1,1,1,2,2,2,3,3,3)
idparslist[[2]][] <- 4</pre>
masterBlock <- matrix(5,ncol = 3,nrow = 3,byrow = TRUE)</pre>
diag(masterBlock) <- NA</pre>
diff.conceal <- FALSE</pre>
idparslist[[3]] <- q_doubletrans(traits,masterBlock,diff.conceal)</pre>
startingpoint <- bd_ML(brts = ape::branching.times(phylotree))</pre>
intGuessLamba <- startingpoint$lambda0</pre>
intGuessMu <- startingpoint$mu0</pre>
idparsopt <- c(1,2,3)
initparsopt <- c(rep(intGuessLamba,3))</pre>
idparsfix <- c(0,4,5)
parsfix <- c(0,0,0.01)
tol <- c(1e-04, 1e-05, 1e-07)
maxiter <- 1000 * round((1.25) ^ length(idparsopt))</pre>
optimmethod <- 'subplex'</pre>
cond <- 'proper_cond'</pre>
root_state_weight <- 'proper_weights'</pre>
sampling_fraction <- c(1,1,1)</pre>
model <- cla_secsse_ml(</pre>
phylotree,
traits,
num_concealed_states,
idparslist,
 idparsopt,
 initparsopt,
 idparsfix,
 parsfix,
cond,
 root_state_weight,
 sampling_fraction,
tol,
maxiter,
optimmethod,
num_cycles = 1,
num_threads = 1,
verbose = FALSE)
# [1] -90.97626
```

cla_secsse_ml_func_def_pars

Maximum likehood estimation for (SecSSE) with parameter as complex functions. Cladogenetic version

Description

Maximum likehood estimation under cla Several examined and concealed States-dependent Speciation and Extinction (SecSSE) where some paramaters are functions of other parameters and/or factors. Offers the option of cladogenesis

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Usage

```
cla_secsse_ml_func_def_pars(
  phy,
  traits,
  num_concealed_states,
  idparslist,
  idparsopt,
  initparsopt,
  idfactorsopt,
  initfactors,
  idparsfix,
  parsfix,
  idparsfuncdefpar,
  functions_defining_params,
  cond = "proper_cond",
  root_state_weight = "proper_weights",
  sampling_fraction,
  tol = c(1e-04, 1e-05, 1e-07),
  maxiter = 1000 * round((1.25)^length(idparsopt)),
  optimmethod = "subplex",
  num_cycles = 1,
  loglik_penalty = 0,
  is_complete_tree = FALSE,
  verbose = (optimmethod == "simplex"),
  num_threads = 1,
  atol = 1e-12,
  rtol = 1e-12,
 method = "odeint::bulirsch_stoer"
)
```

| phy | phylogenetic tree of class phylo, rooted and with branch lengths. | |
|----------------------|---|--|
| traits | vector with trait states for each tip in the phylogeny. The order of the states must be the same as the tree tips. For help, see vignette("starting_secsse", package = "secsse"). | |
| num_concealed_states | | |
| | number of concealed states, generally equivalent to the number of examined states in the dataset. | |
| idparslist | overview of parameters and their values. | |
| idparsopt | a numeric vector with the ID of parameters to be estimated. | |
| initparsopt | a numeric vector with the initial guess of the parameters to be estimated. | |
| idfactorsopt | id of the factors that will be optimized. There are not fixed factors, so use a constant within functions_defining_params. | |
| initfactors | the initial guess for a factor (it should be set to NULL when no factors). | |
| idparsfix | a numeric vector with the ID of the fixed parameters. | |

| parsfix | a numeric vector with the value of the fixed parameters. | |
|------------------|--|--|
| idparsfuncdefp | | |
| | id of the parameters which will be a function of optimized and/or fixed parame- ters. The order of id should match functions_defining_params. | |
| functions_defi | | |
| | a list of functions. Each element will be a function which defines a parameter e.g. $id_3 <- (id_1 + id_2) / 2$. See example. | |
| cond | condition on the existence of a node root: "maddison_cond", "proper_cond" (default). For details, see vignette. | |
| root_state_wei | ght | |
| | the method to weigh the states: "maddison_weights", "proper_weights" (de- fault) or "equal_weights". It can also be specified for the root state: the vector c(1, 0, 0) indicates state 1 was the root state. | |
| sampling_fract | | |
| | vector that states the sampling proportion per trait state. It must have as many elements as there are trait states. | |
| tol | A numeric vector with the maximum tolerance of the optimization algorithm. Default is c(1e-04, 1e-05, 1e-05). | |
| maxiter | max number of iterations. Default is 1000 * round((1.25) ^ length(idparsopt)). | |
| optimmethod | A string with method used for optimization. Default is "subplex". Alternative is "simplex" and it shouldn't be used in normal conditions (only for debug- ging). Both are called from DDD::optimizer(), simplex is implemented na- tively in DDD, while subplex is ultimately called from subplex::subplex(). | |
| num_cycles | Number of cycles of the optimization. When set to Inf, the optimization will be repeated until the result is, within the tolerance, equal to the starting values, with a maximum of 10 cycles. | |
| loglik_penalty | the size of the penalty for all parameters; default is 0 (no penalty). | |
| is_complete_tree | | |
| | logical specifying whether or not a tree with all its extinct species is provided. If set to TRUE, it also assumes that all <i>all</i> extinct lineages are present on the tree. Defaults to FALSE. | |
| verbose | sets verbose output; default is TRUE when optimmethod is "simplex". If optimmethod is set to "simplex", then even if set to FALSE, optimizer output will be shown. | |
| num_threads | number of threads to be used. Default is one thread. | |
| atol | A numeric specifying the absolute tolerance of integration. | |
| rtol | A numeric specifying the relative tolerance of integration. | |
| method | <pre>integration method used, available are: "odeint::runge_kutta_cash_karp54", "odeint::runge_kutta_fehlberg78", "odeint::runge_kutta_dopri5", "odeint::bulirsch_stoe and "odeint::runge_kutta4". Default method is: "odeint::bulirsch_stoer".</pre> | |

Value

Parameter estimated and maximum likelihood

Examples

```
# Example of how to set the arguments for a ML search.
rm(list=ls(all=TRUE))
library(secsse)
library(DDD)
set.seed(16)
phylotree <- ape::rbdtree(0.07,0.001,Tmax=50)</pre>
startingpoint <- bd_ML(brts = ape::branching.times(phylotree))</pre>
intGuessLamba <- startingpoint$lambda0</pre>
intGuessMu <- startingpoint$mu0</pre>
traits <- sample(c(0,1,2),
                  ape::Ntip(phylotree), replace = TRUE) # get some traits
num_concealed_states <- 3</pre>
idparslist <- cla_id_paramPos(traits, num_concealed_states)</pre>
idparslist$lambdas[1,] <- c(1,2,3,1,2,3,1,2,3)</pre>
idparslist[[2]][] <- 4</pre>
masterBlock <- matrix(c(5,6,5,6,5,6,5,6,5),ncol = 3, nrow=3, byrow = TRUE)</pre>
diag(masterBlock) <- NA</pre>
diff.conceal <- FALSE
idparslist[[3]] <- q_doubletrans(traits,masterBlock,diff.conceal)</pre>
idparsfuncdefpar <- c(3,5,6)</pre>
idparsopt <- c(1,2)
idparsfix <- c(0,4)
initparsopt <- c(rep(intGuessLamba,2))</pre>
parsfix <- c(0,0)
idfactorsopt <- 1
initfactors <- 4
# functions_defining_params is a list of functions. Each function has no
# arguments and to refer
# to parameters ids should be indicated as 'par_' i.e. par_3 refers to
# parameter 3. When a
# function is defined, be sure that all the parameters involved are either
# estimated, fixed or
# defined by previous functions (i.e, a function that defines parameter in
# 'functions_defining_params'). The user is responsible for this. In this
# example, par_3
# (i.e., parameter 3) is needed to calculate par_6. This is correct because
# par_3 is defined
# in the first function of 'functions_defining_params'. Notice that factor_1
# indicates a value
# that will be estimated to satisfy the equation. The same factor can be
# shared to define several parameters.
functions_defining_params <- list()</pre>
functions_defining_params[[1]] <- function() {</pre>
par_3 <- par_1 + par_2</pre>
}
functions_defining_params[[2]] <- function() {</pre>
par_5 <- par_1 * factor_1</pre>
}
functions_defining_params[[3]] <- function() {</pre>
par_6 <- par_3 * factor_1</pre>
}
```

```
tol = c(1e-02, 1e-03, 1e-04)
maxiter = 1000 * round((1.25)^length(idparsopt))
optimmethod = 'subplex'
cond <- 'proper_cond'</pre>
root_state_weight <- 'proper_weights'</pre>
sampling_fraction <- c(1,1,1)</pre>
model <- cla_secsse_ml_func_def_pars(phylotree,</pre>
traits,
num_concealed_states,
idparslist,
idparsopt,
initparsopt,
idfactorsopt,
initfactors,
idparsfix,
parsfix,
idparsfuncdefpar,
functions_defining_params,
cond,
root_state_weight,
sampling_fraction,
tol,
maxiter,
optimmethod,
num_cycles = 1)
# ML -136.5796
```

Description

This function generates a generic lambda list, assuming no transitions between states, e.g. a species of observed state 0 generates daughter species with state 0 as well.

Usage

```
create_default_lambda_transition_matrix(
  state_names = c("0", "1"),
  model = "ETD"
)
```

Arguments

| state_names | vector of names of all observed states. |
|-------------|--|
| model | used model, choice of "ETD" (Examined Traits Diversification), "CTD" (Con- |
| | cealed Traits Diversification) or "CR" (Constant Rate). |

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Examples

create_default_shift_matrix

Helper function to create a default shift_matrix list

Description

This function generates a generic shift matrix to be used with the function create_q_matrix().

Usage

```
create_default_shift_matrix(
   state_names = c("0", "1"),
   num_concealed_states = 2,
   mu_vector = NULL
)
```

Arguments

| state_names | vector of names of all observed states. | |
|----------------------|---|--|
| num_concealed_states | | |
| | number of concealed states, generally equivalent to the number of examined states in the dataset. | |
| mu_vector | previously defined mus - used to choose indicator number. | |

Examples

create_lambda_list

Description

Helper function to automatically create lambda matrices, based on input

Usage

```
create_lambda_list(
  state_names = c(0, 1),
  num_concealed_states = 2,
  transition_matrix,
  model = "ETD",
  concealed_spec_rates = NULL
)
```

Arguments

| state_names vector of names of all observed states. num_concealed_states | | |
|---|--|--|
| | number of concealed states, generally equivalent to the number of examined states in the dataset. | |
| transition_mat | rix | |
| | a matrix containing a description of all speciation events, where the first column indicates the source state, the second and third column indicate the two daughter states, and the fourth column gives the rate indicator used. E.g.: ["SA", "S", "A", 1] for a trait state "SA" which upon speciation generates two daughter species with traits "S" and "A", where the number 1 is used as indicator for optimization of the likelihood. | |
| model | used model, choice of "ETD" (Examined Traits Diversification), "CTD" (Concealed Traits Diversification) or "CR" (Constant Rate). | |
| concealed_spec_rates | | |
| | vector specifying the rate indicators for each concealed state, length should be identical to num_concealed_states. If left empty when using the CTD model, it is assumed that all available speciation rates are distributed uniformly over the concealed states. | |

Examples

Description

Generate mus vector

Usage

```
create_mu_vector(state_names, num_concealed_states, model = "CR", lambda_list)
```

Arguments

| vector of names of all observed states. | | |
|--|--|--|
| num_concealed_states | | |
| number of concealed states, generally equivalent to the number of examined states in the dataset. | | |
| used model, choice of "ETD" (Examined Traits Diversification), "CTD" (Concealed Traits Diversification) or "CR" (Constant Rate). | | |
| previously generated list of lambda matrices, used to infer the rate number to start with. | | |
| | | |

Value

mu vector

| create_q_matrix | Helper function to neatly setup a Q matrix, without transitions to con- |
|-----------------|---|
| | cealed states (only observed transitions shown) |

Description

Helper function to neatly setup a Q matrix, without transitions to concealed states (only observed transitions shown)

Usage

```
create_q_matrix(
   state_names,
   num_concealed_states,
   shift_matrix,
   diff.conceal = FALSE
)
```

Arguments

| state_names | vector of names of all observed states. | |
|----------------------|--|--|
| num_concealed_states | | |
| | number of concealed states, generally equivalent to the number of examined states in the dataset. | |
| shift_matrix | matrix of shifts, indicating in order: | |
| | 1. starting state (typically the column in the transition matrix) | |
| | 2. ending state (typically the row in the transition matrix) | |
| | 3. associated rate indicator. | |
| diff.conceal | Boolean stating if the concealed states should be different. E.g. that the transi- tion rates for the concealed states are different from the transition rates for the examined states. Normally it should be FALSE in order to avoid having a huge number of parameters. | |

Value

transition matrix

Examples

event_times

Event times of a (possibly non-ultrametric) phylogenetic tree

Description

Times at which speciation or extinction occurs

Usage

```
event_times(phy)
```

Arguments

phy phylogenetic tree of class phylo, without polytomies, rooted and with branch lengths. Need not be ultrametric.

Value

times at which speciation or extinction happens.

Note

This script has been modified from BAMMtools' internal function NU.branching.times

example_phy_GeoSSE A phylogeny with traits at the tips

Description

An example phylogeny for testing purposes

Usage

example_phy_GeoSSE

Format

A phylogeny as created by GeoSSE (diversitree)

| expand_q_matrix | Function to expand an existing q_matrix to a number of concealed |
|-----------------|--|
| | states |

Description

Function to expand an existing q_matrix to a number of concealed states

Usage

```
expand_q_matrix(q_matrix, num_concealed_states, diff.conceal = FALSE)
```

Arguments

| q_matrix | q_matrix with only transitions between observed states. | |
|----------------------|--|--|
| num_concealed_states | | |
| | number of concealed states, generally equivalent to the number of examined states in the dataset. | |
| diff.conceal | Boolean stating if the concealed states should be different. E.g. that the transi- tion rates for the concealed states are different from the transition rates for the examined states. Normally it should be FALSE in order to avoid having a huge number of parameters. | |

Value

updated q matrix

Note

This is highly similar to q_doubletrans().

extract_par_vals

Description

Extract parameter values out of the result of a maximum likelihood inference run

Usage

```
extract_par_vals(param_posit, ml_pars)
```

Arguments

| param_posit | initial parameter structure, consisting of a list with three entries: |
|-------------|---|
| | 1. lambda matrices |
| | 2. mus |
| | 3. Q matrix |
| | In each entry, integers numbers (1-n) indicate the parameter to be optimized. |
| ml_pars | resulting parameter estimates as returned by for instance cla_secsse_ml(), having the same structure as param_post. |

Value

Vector of parameter estimates.

fill_in

Helper function to enter parameter value on their right place

Description

Helper function to enter parameter value on their right place

Usage

fill_in(object, params)

| object | lambda matrices, q_matrix or mu vector. |
|--------|--|
| params | parameters in order, where each value reflects the value of the parameter at that position, e.g. $c(0.3, 0.2, 0.1)$ will fill out the value 0.3 for the parameter with rate identifier 1, 0.2 for the parameter with rate identifier 2 and 0.1 for the parameter with rate identifier 3. |

id_paramPos

Value

lambda matrices, q_matrix or mu vector with the correct values in their right place.

| id_paramPos | Parameter structure setting Sets the parameters (speciation, extinction |
|-------------|---|
| | and transition) ids. Needed for ML calculation (secsse_ml()). |

Description

Parameter structure setting Sets the parameters (speciation, extinction and transition) ids. Needed for ML calculation (secsse_ml()).

Usage

id_paramPos(traits, num_concealed_states)

Arguments

| traits | vector with trait states for each tip in the phylogeny. The order of the states must |
|----------------------|--|
| | be the same as the tree tips. For help, see vignette("starting_secsse", |
| | package = "secsse"). |
| num_concealed_states | |
| | |

number of concealed states, generally equivalent to the number of examined states in the dataset.

Value

A list that includes the ids of the parameters for ML analysis.

Examples

```
traits <- sample(c(0,1,2), 45,replace = TRUE) #get some traits
num_concealed_states <- 3
param_posit <- id_paramPos(traits,num_concealed_states)</pre>
```

phylo_vignette A phylogenetic reconstuction to run the vignette

Description

An example phylogeny in the right format for secsse

Usage

phylo_vignette

Format

Phylogenetic tree in phy format, rooted, including branch lengths

plot_state_exact *Plot the local probability along a tree*

Description

Plot the local probability along the tree, including the branches

Usage

```
plot_state_exact(
  parameters,
  phy,
  traits,
  num_concealed_states,
  sampling_fraction,
  cond = "proper_cond",
  root_state_weight = "proper_weights",
  is_complete_tree = FALSE,
  method = "odeint::bulirsch_stoer",
  atol = 1e-16,
  rtol = 1e-16,
  num_steps = 100,
  prob_func = NULL,
  verbose = FALSE
)
```

| parameters | list where first vector represents lambdas, the second mus and the third transition rates. | |
|----------------------|--|--|
| phy | phylogenetic tree of class phylo, rooted and with branch lengths. | |
| traits | <pre>vector with trait states for each tip in the phylogeny. The order of the states must be the same as the tree tips. For help, see vignette("starting_secsse", package = "secsse").</pre> | |
| num_concealed_states | | |
| | number of concealed states, generally equivalent to the number of examined states in the dataset. | |
| sampling_fraction | | |
| | vector that states the sampling proportion per trait state. It must have as many elements as there are trait states. | |
| cond | condition on the existence of a node root: "maddison_cond", "proper_cond" (default). For details, see vignette. | |

| root_state_weig | sht |
|-----------------|--|
| | the method to weigh the states: "maddison_weights", "proper_weights" (de- fault) or "equal_weights". It can also be specified for the root state: the vector c(1, 0, 0) indicates state 1 was the root state. |
| is_complete_tre | |
| | logical specifying whether or not a tree with all its extinct species is provided. If set to TRUE, it also assumes that all <i>all</i> extinct lineages are present on the tree. Defaults to FALSE. |
| method | <pre>integration method used, available are: "odeint::runge_kutta_cash_karp54", "odeint::runge_kutta_fehlberg78", "odeint::runge_kutta_dopri5", "odeint::bulirsch_sto and "odeint::runge_kutta4". Default method is: "odeint::bulirsch_stoer".</pre> |
| atol | A numeric specifying the absolute tolerance of integration. |
| rtol | A numeric specifying the relative tolerance of integration. |
| num_steps | number of substeps to show intermediate likelihoods along a branch. |
| prob_func | a function to calculate the probability of interest, see description. |
| verbose | sets verbose output; default is TRUE when optimmethod is "simplex". If optimmethod is set to "simplex", then even if set to FALSE, optimizer output will be shown. |

Details

This function will evaluate the log likelihood locally along all branches and plot the result. When num_steps is left to NULL, all likelihood evaluations during integration are used for plotting. This may work for not too large trees, but may become very memory heavy for larger trees. Instead, the user can indicate a number of steps, which causes the probabilities to be evaluated at a distinct amount of steps along each branch (and the probabilities to be properly integrated in between these steps). This provides an approximation, but generally results look very similar to using the full evaluation. The function used for prob_func will be highly dependent on your system. for instance, for a 3 observed, 2 hidden states model, the probability of state A is prob[1] + prob[2] + prob[3], normalized by the row sum. prob_func will be applied to each row of the 'states' matrix (you can thus test your function on the states matrix returned when 'see_ancestral_states = TRUE'). Please note that the first N columns of the states matrix are the extinction rates, and the (N+1): 2N columns belong to the speciation rates, where N = num_obs_states * num_concealed_states. A typical prob_func function will look like:

```
my_prob_func <- function(x) {
  return(sum(x[5:8]) / sum(x))
}</pre>
```

Value

ggplot2 object

Examples

```
set.seed(5)
phy <- ape::rphylo(n = 4, birth = 1, death = 0)
traits <- c(0, 1, 1, 0)
params <- secsse::id_paramPos(c(0, 1), 2)</pre>
```

```
params[[1]][] <- c(0.2, 0.2, 0.1, 0.1)
params[[2]][] <- 0.0
params[[3]][, ] <- 0.1
diag(params[[3]]) <- NA</pre>
# Thus, we have for both, rates
# 0A, 1A, 0B and 1B. If we are interested in the posterior probability of
# trait 0,we have to provide a helper function that sums the probabilities of
# 0A and 0B, e.g.:
helper_function <- function(x) {</pre>
 return(sum(x[c(5, 7)]) / sum(x)) # normalized by total sum, just in case.
}
out_plot <- plot_state_exact(parameters = params,</pre>
                              phy = phy,
                              traits = traits,
                              num_concealed_states = 2,
                              sampling_fraction = c(1, 1),
                              num_steps = 10,
                              prob_func = helper_function)
```

prepare_full_lambdas Prepares the entire set of lambda matrices for cla_secsse. It provides the set of matrices containing all the speciation rates

Description

Prepares the entire set of lambda matrices for cla_secsse. It provides the set of matrices containing all the speciation rates

Usage

```
prepare_full_lambdas(traits, num_concealed_states, lambd_and_modeSpe)
```

Arguments

```
traits vector with trait states for each tip in the phylogeny. The order of the states must
be the same as the tree tips. For help, see vignette("starting_secsse",
package = "secsse").
num_concealed_states
number of concealed states, generally equivalent to the number of examined
states in the dataset.
lambd_and_modeSpe
a matrix with the 4 models of speciation possible.
```

Value

A list of lambdas, its length would be the same than the number of trait states * num_concealed_states..

q_doubletrans

Examples

```
set.seed(13)
phylotree <- ape::rcoal(12, tip.label = 1:12)</pre>
traits <- sample(c(0, 1, 2),</pre>
                  ape::Ntip(phylotree), replace = TRUE)
num_concealed_states <- 3</pre>
# the idparlist for a ETD model (dual state inheritance model of evolution)
# would be set like this:
idparlist <- secsse::cla_id_paramPos(traits, num_concealed_states)</pre>
lambd_and_modeSpe <- idparlist$lambdas</pre>
lambd_and_modeSpe[1, ] <- c(1, 1, 1, 2, 2, 2, 3, 3, 3)
idparlist[[1]] <- lambd_and_modeSpe</pre>
idparlist[[2]][] <- 0
masterBlock <- matrix(4, ncol = 3, nrow = 3, byrow = TRUE)</pre>
diag(masterBlock) <- NA</pre>
idparlist[[3]] <- q_doubletrans(traits, masterBlock, diff.conceal = FALSE)</pre>
# Now, internally, clasecsse sorts the lambda matrices, so they look like
# a list with 9 matrices, corresponding to the 9 states
# (0A,1A,2A,0B, etc)
parameter <- idparlist</pre>
lambda_and_modeSpe <- parameter$lambdas</pre>
lambda_and_modeSpe[1, ] <- c(0.2, 0.2, 0.2, 0.4, 0.4, 0.4, 0.01, 0.01, 0.01)
parameter[[1]] <- prepare_full_lambdas(traits, num_concealed_states,</pre>
                                          lambda_and_modeSpe)
```

| q_doubletrans | Basic Qmatrix Sets a Q matrix where double transitions are not al- |
|---------------|--|
| | lowed |

Description

This function expands the Q_matrix, but it does so assuming that the number of concealed traits is equal to the number of examined traits, if you have a different number, you should consider looking at the function expand_q_matrix().

Usage

```
q_doubletrans(traits, masterBlock, diff.conceal)
```

| traits | <pre>vector with trait states for each tip in the phylogeny. The order of the states must be the same as the tree tips. For help, see vignette("starting_secsse", package = "secsse").</pre> | |
|-------------|--|--|
| masterBlock | matrix of transitions among only examined states, NA in the main diagonal, used to build the full transition rates matrix. | |

diff.conceal Boolean stating if the concealed states should be different. E.g. that the transition rates for the concealed states are different from the transition rates for the examined states. Normally it should be FALSE in order to avoid having a huge number of parameters.

Value

Q matrix that includes both examined and concealed states, it should be declared as the third element of idparslist.

Examples

```
traits <- sample(c(0,1,2), 45,replace = TRUE) #get some traits
# For a three-state trait
masterBlock <- matrix(99,ncol = 3,nrow = 3,byrow = TRUE)
diag(masterBlock) <- NA
masterBlock[1,2] <- 6
masterBlock[2,1] <- 7
masterBlock[2,1] <- 8
masterBlock[2,3] <- 9
masterBlock[3,1] <- 10
masterBlock[3,2] <- 11
myQ <- q_doubletrans(traits,masterBlock,diff.conceal = FALSE)
# now, it can replace the Q matrix from id_paramPos
num_concealed_states <- 3
param_posit <- id_paramPos(traits,num_concealed_states)
param_posit[[3]] <- myQ</pre>
```

| secsse_loglik | Likelihood for SecSSE model Loglikelihood calculation for the SecSSE |
|---------------|--|
| | model given a set of parameters and data |

Description

Likelihood for SecSSE model Loglikelihood calculation for the SecSSE model given a set of parameters and data

Usage

```
secsse_loglik(
  parameter,
  phy,
  traits,
  num_concealed_states,
  cond = "proper_cond",
  root_state_weight = "proper_weights",
  sampling_fraction,
  setting_calculation = NULL,
  see_ancestral_states = FALSE,
```

secsse_loglik

```
loglik_penalty = 0,
is_complete_tree = FALSE,
num_threads = 1,
atol = 1e-08,
rtol = 1e-07,
method = "odeint::bulirsch_stoer"
)
```

| parameter | list where first vector represents lambdas, the second mus and the third transition rates. |
|----------------------------|---|
| phy | phylogenetic tree of class phylo, rooted and with branch lengths. |
| traits | vector with trait states for each tip in the phylogeny. The order of the states must be the same as the tree tips. For help, see vignette("starting_secsse", package = "secsse"). |
| num_concealed_s | tates |
| | number of concealed states, generally equivalent to the number of examined states in the dataset. |
| cond | condition on the existence of a node root: "maddison_cond", "proper_cond" (default). For details, see vignette. |
| root_state_weig | ht |
| | the method to weigh the states: "maddison_weights", "proper_weights" (de- fault) or "equal_weights". It can also be specified for the root state: the vector c(1, 0, 0) indicates state 1 was the root state. |
| <pre>sampling_fracti</pre> | on |
| | vector that states the sampling proportion per trait state. It must have as many elements as there are trait states. |
| setting_calcula | |
| | argument used internally to speed up calculation. It should be left blank (default : setting_calculation = NULL). |
| <pre>see_ancestral_s</pre> | |
| | Boolean for whether the ancestral states should be shown? Defaults to FALSE. |
| <pre>loglik_penalty</pre> | the size of the penalty for all parameters; default is 0 (no penalty). |
| is_complete_tre | |
| | logical specifying whether or not a tree with all its extinct species is provided. If set to TRUE, it also assumes that all <i>all</i> extinct lineages are present on the tree. Defaults to FALSE. |
| num_threads | number of threads to be used. Default is one thread. |
| atol | A numeric specifying the absolute tolerance of integration. |
| rtol | A numeric specifying the relative tolerance of integration. |
| method | <pre>integration method used, available are: "odeint::runge_kutta_cash_karp54", "odeint::runge_kutta_fehlberg78", "odeint::runge_kutta_dopri5", "odeint::bulirsch_stoe and "odeint::runge_kutta4". Default method is: "odeint::bulirsch_stoer".</pre> |

Value

The loglikelihood of the data given the parameter.

Examples

```
rm(list = ls(all = TRUE))
library(secsse)
set.seed(13)
phylotree <- ape::rcoal(31, tip.label = 1:31)</pre>
traits <- sample(c(0,1,2),ape::Ntip(phylotree),replace = TRUE)</pre>
num_concealed_states <- 2</pre>
cond <- "proper_cond"</pre>
root_state_weight <- "proper_weights"</pre>
sampling_fraction <- c(1,1,1)
drill <- id_paramPos(traits,num_concealed_states)</pre>
drill[[1]][] <- c(0.12,0.01,0.2,0.21,0.31,0.23)
drill[[2]][] <- 0
drill[[3]][,] <- 0.1
diag(drill[[3]]) <- NA</pre>
secsse_loglik(parameter = drill,
phylotree,
traits,
num_concealed_states,
cond,
root_state_weight,
sampling_fraction,
see_ancestral_states = FALSE)
#[1] -113.1018
```

secsse_loglik_eval Likelihood for SecSSE model Logikelihood calculation for the SecSSE model given a set of parameters and data, returning also the likelihoods along the branches

Description

Likelihood for SecSSE model Logikelihood calculation for the SecSSE model given a set of parameters and data, returning also the likelihoods along the branches

Usage

```
secsse_loglik_eval(
  parameter,
  phy,
  traits,
  num_concealed_states,
  cond = "proper_cond",
  root_state_weight = "proper_weights",
```

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secsse_loglik_eval

```
sampling_fraction,
setting_calculation = NULL,
loglik_penalty = 0,
is_complete_tree = FALSE,
num_threads = 1,
atol = 1e-08,
rtol = 1e-07,
method = "odeint::bulirsch_stoer",
num_steps = 100
)
```

| parameter | list where first vector represents lambdas, the second mus and the third transition rates. |
|-------------------|---|
| phy | phylogenetic tree of class phylo, rooted and with branch lengths. |
| traits | <pre>vector with trait states for each tip in the phylogeny. The order of the states must be the same as the tree tips. For help, see vignette("starting_secsse", package = "secsse").</pre> |
| num_concealed_ | |
| | number of concealed states, generally equivalent to the number of examined states in the dataset. |
| cond | condition on the existence of a node root: "maddison_cond", "proper_cond" (default). For details, see vignette. |
| root_state_wei | ight |
| | the method to weigh the states: "maddison_weights", "proper_weights" (de- fault) or "equal_weights". It can also be specified for the root state: the vector c(1, 0, 0) indicates state 1 was the root state. |
| sampling_fraction | |
| setting_calcul | vector that states the sampling proportion per trait state. It must have as many elements as there are trait states. |
| Setting_carcur | argument used internally to speed up calculation. It should be left blank (default : setting_calculation = NULL). |
| | the size of the penalty for all parameters; default is 0 (no penalty). |
| is_complete_tree | |
| | logical specifying whether or not a tree with all its extinct species is provided. If set to TRUE, it also assumes that all <i>all</i> extinct lineages are present on the tree. Defaults to FALSE. |
| num_threads | number of threads to be used. Default is one thread. |
| atol | A numeric specifying the absolute tolerance of integration. |
| rtol | A numeric specifying the relative tolerance of integration. |
| method | <pre>integration method used, available are: "odeint::runge_kutta_cash_karp54", "odeint::runge_kutta_fehlberg78", "odeint::runge_kutta_dopri5", "odeint::bulirsch_stoe and "odeint::runge_kutta4". Default method is: "odeint::bulirsch_stoer".</pre> |
| num_steps | number of substeps to show intermediate likelihoods along a branch. |

Value

A list containing: "output", observed states along evaluated time points along all branches, used for plotting. "states" all ancestral states on the nodes and "duration", indicating the time taken for the total evaluation

Examples

secsse_ml

```
Maximum likehood estimation for (SecSSE)
```

Description

Maximum likehood estimation under Several examined and concealed States-dependent Speciation and Extinction (SecSSE)

Usage

```
secsse_ml(
    phy,
    traits,
    num_concealed_states,
    idparslist,
    idparsopt,
    initparsopt,
    idparsfix,
    parsfix,
    cond = "proper_cond",
    root_state_weight = "proper_weights",
    sampling_fraction,
    tol = c(1e-04, 1e-05, 1e-07),
    maxiter = 1000 * round((1.25)^length(idparsopt)),
    optimmethod = "subplex",
```

secsse_ml

```
num_cycles = 1,
loglik_penalty = 0,
is_complete_tree = FALSE,
verbose = (optimmethod == "simplex"),
num_threads = 1,
atol = 1e-08,
rtol = 1e-07,
method = "odeint::bulirsch_stoer"
)
```

| phylogenetic tree of class phylo, rooted and with branch lengths. |
|--|
| <pre>vector with trait states for each tip in the phylogeny. The order of the states must be the same as the tree tips. For help, see vignette("starting_secsse", package = "secsse").</pre> |
| tates |
| number of concealed states, generally equivalent to the number of examined states in the dataset. |
| overview of parameters and their values. |
| a numeric vector with the ID of parameters to be estimated. |
| a numeric vector with the initial guess of the parameters to be estimated. |
| a numeric vector with the ID of the fixed parameters. |
| a numeric vector with the value of the fixed parameters. |
| condition on the existence of a node root: "maddison_cond", "proper_cond" (default). For details, see vignette. |
| ht |
| the method to weigh the states: "maddison_weights", "proper_weights" (de- fault) or "equal_weights". It can also be specified for the root state: the vector c(1, 0, 0) indicates state 1 was the root state. |
| on |
| vector that states the sampling proportion per trait state. It must have as many elements as there are trait states. |
| A numeric vector with the maximum tolerance of the optimization algorithm. Default is c(1e-04, 1e-05, 1e-05). |
| max number of iterations. Default is 1000 * round((1.25) ^ length(idparsopt)). |
| A string with method used for optimization. Default is "subplex". Alternative is "simplex" and it shouldn't be used in normal conditions (only for debug- ging). Both are called from DDD::optimizer(), simplex is implemented na- tively in DDD, while subplex is ultimately called from subplex::subplex(). |
| Number of cycles of the optimization. When set to Inf, the optimization will be repeated until the result is, within the tolerance, equal to the starting values, with a maximum of 10 cycles. |
| the size of the penalty for all parameters; default is 0 (no penalty). |
| |

| is_complete_tree | | |
|------------------|---|--|
| | logical specifying whether or not a tree with all its extinct species is provided. If set to TRUE, it also assumes that all <i>all</i> extinct lineages are present on the tree. Defaults to FALSE. | |
| verbose | sets verbose output; default is TRUE when optimmethod is "simplex". If optimmethod is set to "simplex", then even if set to FALSE, optimizer output will be shown. | |
| num_threads | number of threads to be used. Default is one thread. | |
| atol | A numeric specifying the absolute tolerance of integration. | |
| rtol | A numeric specifying the relative tolerance of integration. | |
| method | <pre>integration method used, available are: "odeint::runge_kutta_cash_karp54", "odeint::runge_kutta_fehlberg78", "odeint::runge_kutta_dopri5", "odeint::bulirsch_stoe and "odeint::runge_kutta4". Default method is: "odeint::bulirsch_stoer".</pre> | |

Value

Parameter estimated and maximum likelihood

Examples

```
# Example of how to set the arguments for a ML search.
library(secsse)
library(DDD)
set.seed(13)
# lambdas for 0A and 1A and 2A are the same but need to be estimated
# mus are fixed to
# the transition rates are constrained to be equal and fixed 0.01
phylotree <- ape::rcoal(31, tip.label = 1:31)</pre>
traits <- sample(c(0,1,2), ape::Ntip(phylotree),replace=TRUE)#get some traits</pre>
num_concealed_states<-3</pre>
idparslist <- id_paramPos(traits, num_concealed_states)</pre>
idparslist[[1]][c(1,4,7)] <- 1
idparslist[[1]][c(2,5,8)] <- 2
idparslist[[1]][c(3,6,9)] <- 3</pre>
idparslist[[2]][]<-4</pre>
masterBlock <- matrix(5,ncol = 3,nrow = 3,byrow = TRUE)</pre>
diag(masterBlock) <- NA</pre>
diff.conceal <- FALSE</pre>
idparslist[[3]] <- q_doubletrans(traits,masterBlock,diff.conceal)</pre>
startingpoint <- DDD::bd_ML(brts = ape::branching.times(phylotree))</pre>
intGuessLamba <- startingpoint$lambda0</pre>
intGuessMu <- startingpoint$mu0</pre>
idparsopt <- c(1,2,3,5)
initparsopt <- c(rep(intGuessLamba,3),rep((intGuessLamba/5),1))</pre>
idparsfix <- c(0,4)
parsfix <- c(0,0)
tol <- c(1e-02, 1e-03, 1e-04)
maxiter <- 1000 * round((1.25)^length(idparsopt))</pre>
optimmethod <- 'subplex'</pre>
cond <- 'proper_cond'</pre>
root_state_weight <- 'proper_weights'</pre>
```

```
sampling_fraction <- c(1,1,1)</pre>
model<-secsse_ml(</pre>
phylotree,
traits,
num_concealed_states,
idparslist,
idparsopt,
initparsopt,
idparsfix,
parsfix,
cond,
root_state_weight,
sampling_fraction,
tol,
maxiter,
optimmethod,
num_cycles = 1,
verbose = FALSE)
# model$ML
# [1] -16.04127
```

secsse_ml_func_def_pars

Maximum likehood estimation for (SecSSE) with parameter as complex functions.

Description

Maximum likehood estimation under Several examined and concealed States-dependent Speciation and Extinction (SecSSE) where some paramaters are functions of other parameters and/or factors.

Usage

```
secsse_ml_func_def_pars(
    phy,
    traits,
    num_concealed_states,
    idparslist,
    idparsopt,
    initparsopt,
    idfactorsopt,
    initfactors,
    idparsfix,
    parsfix,
    idparsfuncdefpar,
    functions_defining_params = NULL,
    cond = "proper_cond",
    root_state_weight = "proper_weights",
```

```
sampling_fraction,
tol = c(1e-04, 1e-05, 1e-07),
maxiter = 1000 * round((1.25)^length(idparsopt)),
optimmethod = "subplex",
num_cycles = 1,
loglik_penalty = 0,
is_complete_tree = FALSE,
num_threads = 1,
atol = 1e-08,
rtol = 1e-06,
method = "odeint::bulirsch_stoer"
)
```

Arguments

| phy | phylogenetic tree of class phylo, rooted and with branch lengths. |
|----------------------------|---|
| traits | <pre>vector with trait states for each tip in the phylogeny. The order of the states must be the same as the tree tips. For help, see vignette("starting_secsse", package = "secsse").</pre> |
| num_concealed_s | tates |
| | number of concealed states, generally equivalent to the number of examined states in the dataset. |
| idparslist | overview of parameters and their values. |
| idparsopt | a numeric vector with the ID of parameters to be estimated. |
| initparsopt | a numeric vector with the initial guess of the parameters to be estimated. |
| idfactorsopt | id of the factors that will be optimized. There are not fixed factors, so use a constant within functions_defining_params. |
| initfactors | the initial guess for a factor (it should be set to NULL when no factors). |
| idparsfix | a numeric vector with the ID of the fixed parameters. |
| parsfix | a numeric vector with the value of the fixed parameters. |
| idparsfuncdefpa | r |
| | id of the parameters which will be a function of optimized and/or fixed parameters. The order of id should match functions_defining_params. |
| functions_defin | ing_params |
| | a list of functions. Each element will be a function which defines a parameter e.g. id_3 <- (id_1 + id_2) / 2. See example. |
| cond | condition on the existence of a node root: "maddison_cond", "proper_cond" (default). For details, see vignette. |
| <pre>root_state_weig</pre> | ht |
| | the method to weigh the states: "maddison_weights", "proper_weights" (default) or "equal_weights". It can also be specified for the root state: the vector $c(1, 0, 0)$ indicates state 1 was the root state. |
| <pre>sampling_fracti</pre> | |
| | vector that states the sampling proportion per trait state. It must have as many elements as there are trait states. |

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| tol | A numeric vector with the maximum tolerance of the optimization algorithm. Default is c(1e-04, 1e-05, 1e-05). |
|------------------|--|
| maxiter | max number of iterations. Default is 1000 * round((1.25) ^ length(idparsopt)). |
| optimmethod | A string with method used for optimization. Default is "subplex". Alternative is "simplex" and it shouldn't be used in normal conditions (only for debug- ging). Both are called from DDD::optimizer(), simplex is implemented na- tively in DDD, while subplex is ultimately called from subplex::subplex(). |
| num_cycles | Number of cycles of the optimization. When set to Inf, the optimization will be repeated until the result is, within the tolerance, equal to the starting values, with a maximum of 10 cycles. |
| loglik_penalty | the size of the penalty for all parameters; default is 0 (no penalty). |
| is_complete_tree | |
| | logical specifying whether or not a tree with all its extinct species is provided. |
| | If set to TRUE, it also assumes that all <i>all</i> extinct lineages are present on the tree. Defaults to FALSE. |
| num_threads | number of threads to be used. Default is one thread. |
| atol | A numeric specifying the absolute tolerance of integration. |
| rtol | A numeric specifying the relative tolerance of integration. |
| method | <pre>integration method used, available are: "odeint::runge_kutta_cash_karp54", "odeint::runge_kutta_fehlberg78", "odeint::runge_kutta_dopri5", "odeint::bulirsch_stoe and "odeint::runge_kutta4". Default method is: "odeint::bulirsch_stoer".</pre> |

Value

Parameter estimated and maximum likelihood

Examples

```
# Example of how to set the arguments for a ML search.
rm(list=ls(all=TRUE))
library(secsse)
library(DDD)
set.seed(16)
phylotree <- ape::rbdtree(0.07,0.001,Tmax=50)</pre>
startingpoint<-bd_ML(brts = ape::branching.times(phylotree))</pre>
intGuessLamba <- startingpoint$lambda0</pre>
intGuessMu <- startingpoint$mu0</pre>
traits <- sample(c(0,1,2), ape::Ntip(phylotree),replace=TRUE) #get some traits</pre>
num_concealed_states<-3</pre>
idparslist<-id_paramPos(traits, num_concealed_states)</pre>
idparslist[[1]][c(1,4,7)] <- 1
idparslist[[1]][c(2,5,8)] <- 2
idparslist[[1]][c(3,6,9)] <- 3
idparslist[[2]][] <- 4</pre>
masterBlock <- matrix(c(5,6,5,6,5,6,5,6,5),ncol = 3,nrow = 3,byrow = TRUE)</pre>
diag(masterBlock) <- NA</pre>
diff.conceal <- FALSE</pre>
idparslist[[3]] <- q_doubletrans(traits,masterBlock,diff.conceal)</pre>
```

```
idparsfuncdefpar <- c(3,5,6)
idparsopt <- c(1,2)</pre>
idparsfix <- c(0,4)</pre>
initparsopt <- c(rep(intGuessLamba,2))</pre>
parsfix <- c(0,0)
idfactorsopt <- 1
initfactors <- 4</pre>
# functions_defining_params is a list of functions. Each function has no
# arguments and to refer
# to parameters ids should be indicated as "par_" i.e. par_3 refers to
# parameter 3. When a function is defined, be sure that all the parameters
# involved are either estimated, fixed or
# defined by previous functions (i.e, a function that defines parameter in
# 'functions_defining_params'). The user is responsible for this. In this
# exampl3, par_3 (i.e., parameter 3) is needed to calculate par_6. This is
# correct because par_3 is defined in
# the first function of 'functions_defining_params'. Notice that factor_1
# indicates a value that will be estimated to satisfy the equation. The same
# factor can be shared to define several parameters.
functions_defining_params <- list()</pre>
functions_defining_params[[1]] <- function(){</pre>
par_3 <- par_1 + par_2</pre>
}
functions_defining_params[[2]] <- function(){</pre>
par_5 <- par_1 * factor_1</pre>
}
functions_defining_params[[3]] <- function(){</pre>
par_6 <- par_3 * factor_1</pre>
}
tol = c(1e-02, 1e-03, 1e-04)
maxiter = 1000 * round((1.25)^length(idparsopt))
optimmethod = "subplex"
cond<-"proper_cond"</pre>
root_state_weight <- "proper_weights"</pre>
sampling_fraction <- c(1,1,1)</pre>
model <- secsse_ml_func_def_pars(phylotree,</pre>
traits,
num_concealed_states,
idparslist,
idparsopt,
initparsopt,
idfactorsopt,
initfactors,
idparsfix,
parsfix,
idparsfuncdefpar,
functions_defining_params,
cond,
root_state_weight,
sampling_fraction,
tol,
maxiter,
```

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```
optimmethod,
num_cycles = 1)
# ML -136.5796
```

secsse_sim

Function to simulate a tree, conditional on observing all states.

Description

By default, secsse_sim assumes CLA-secsse simulation, e.g. inheritance of traits at speciation need not be symmetrical, and can be specified through usage of lambda-matrices. Hence, the input for lambdas is typically a list of matrices.

Simulation is performed with a randomly sampled initial trait at the crown - if you, however - want a specific, single, trait used at the crown, you can reduce the possible traits by modifying pool_init_states.

By default, the algorithm keeps simulating until it generates a tree where both crown lineages survive to the present - this is to ensure that the tree has a crown age that matches the used crown age. You can modify 'non-extinction' to deviate from this behaviour.

Usage

```
secsse_sim(
 lambdas,
 mus,
 qs,
  crown_age,
  num_concealed_states,
 pool_init_states = NULL,
 max_spec = 1e+05,
 min_spec = 2,
 max_species_extant = TRUE,
  tree_size_hist = FALSE,
  conditioning = "obs_states",
  non_extinction = TRUE,
  verbose = FALSE,
 max_tries = 1e+06,
 drop_extinct = TRUE,
  start_at_crown = TRUE,
  seed = NULL
```

)

| lambdas | speciation rates, in the form of a list of matrices. |
|---------|--|
| mus | extinction rates, in the form of a vector. |

| qs | The Q matrix, for example the result of function q_doubletrans, but generally in the form of a matrix. |
|----------------------------|--|
| crown_age | crown age of the tree, tree will be simulated conditional on non-extinction and this crown age. |
| num_concealed_s | tates |
| | number of concealed states, generally equivalent to the number of examined states in the dataset. |
| <pre>pool_init_state</pre> | |
| | pool of initial states at the crown, in case this is different from all available states, otherwise leave at NULL |
| <pre>max_spec</pre> | Maximum number of species in the tree (please note that the tree is not condi- tioned on this number, but that this is a safeguard against generating extremely large trees). |
| min_spec | Minimum number of species in the tree. |
| <pre>max_species_ext</pre> | ant |
| | Should the maximum number of species be counted in the reconstructed tree (if TRUE) or in the complete tree (if FALSE). |
| tree_size_hist | if TRUE, returns a vector of all found tree sizes. |
| conditioning | can be "obs_states", "true_states" or "none", the tree is simulated until one is generated that contains all observed states ("obs_states"), all true states (e.g. all combinations of obs and hidden states), or is always returned ("none"). Alternatively, a vector with the names of required observed states can be pro- vided, e.g. c("S", "N"). |
| non_extinction | boolean stating if the tree should be conditioned on non-extinction of the crown lineages. Defaults to TRUE. |
| verbose | sets verbose output; default is TRUE when optimmethod is "simplex". If optimmethod is set to "simplex", then even if set to FALSE, optimizer output will be shown. |
| max_tries | maximum number of simulations to try to obtain a tree. |
| drop_extinct | boolean stating if extinct species should be dropped from the tree. Defaults to TRUE. |
| start_at_crown | if FALSE, the simulation starts with one species instead of the two assumed by default by secsse (also in ML), and the resulting crown age will be lower than the set crown age. This allows for direct comparison with BiSSE and facilitates implementing speciation effects at the crown. |
| seed | pseudo-random number generator seed. |

Value

a list with four properties: phy: reconstructed phylogeny, true_traits: the true traits in order of tip label, obs_traits: observed traits, ignoring hidden traits and lastly: initialState, delineating the initial state at the root used.

sortingtraits

Data checking and trait sorting In preparation for likelihood calculation, it orders trait data according the tree tips

Description

Data checking and trait sorting In preparation for likelihood calculation, it orders trait data according the tree tips

Usage

sortingtraits(trait_info, phy)

Arguments

| trait_info | data frame where first column has species ids and the second one is the trait |
|------------|---|
| | associated information. |
| phy | phylogenetic tree of class phylo, rooted and with branch lengths. |

Value

Vector of traits

Examples

```
# Some data we have prepared
data(traits)
data('phylo_vignette')
traits <- sortingtraits(traits, phylo_vignette)</pre>
```

traits

A table with trait info to run the vignette

Description

An example of trait information in the right format for secsse

Usage

traits

Format

A data frame where each species has a trait state associated

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