

LVM HOWTO

AJ Lewis

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Abstract

This document describes how to build, install, and configure LVM for Linux. A basic description of LVM is also included. This version of the HowTo is for LVM 2 with device-mapper, as well as LVM 1.0.8.

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Introduction

This is an attempt to collect everything needed to know to get LVM up and running. The entire process of getting, compiling, installing, and setting up LVM will be covered. Pointers to LVM configurations that have been tested with will also be included. This version of the HowTo is for LVM 2 with device-mapper and LVM 1.0.8.

All previous versions of LVM are considered obsolete and are only kept for historical reasons. This document makes no attempt to explain or describe the workings or use of those versions.

Latest Version

We will keep the latest version of this HowTo in the CVS with the other LDP Howtos. You can get it by checking out ```LDP/howto/docbook/LVM-HOWTO.xml``` from the tLDP CVS server. You should always be able to get a human readable version of this HowTo from the <http://www.tldp.org/HOWTO/LVM-HOWTO.html> [<http://www.tldp.org/HOWTO/LVM-HOWTO.html>]

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Chapter 1. What is LVM?

LVM is a Logical Volume Manager for the Linux operating system. There are now two version of LVM for Linux:

- LVM 2 - The latest and greatest version of LVM for Linux.

LVM 2 is almost completely backward compatible with volumes created with LVM 1. The exception to this is snapshots (You must remove snapshot volumes before upgrading to LVM 2)

LVM 2 uses the device mapper kernel driver. Device mapper support is in the 2.6 kernel tree and there are patches available for current 2.4 kernels.

- LVM 1 - The version that is in the 2.4 series kernel,

LVM 1 is a mature product that has been considered stable for a couple of years. The kernel driver for LVM 1 is included in the 2.4 series kernels, but this does not mean that your 2.4.x kernel is up to date with the latest version of LVM. Look at the README [<ftp://ftp.sistina.com/pub/LVM/1.0/README>] for the latest information about which kernels have the current code in them.

Chapter 2. What is Logical Volume Management?

Logical volume management provides a higher-level view of the disk storage on a computer system than the traditional view of disks and partitions. This gives the system administrator much more flexibility in allocating storage to applications and users.

Storage volumes created under the control of the logical volume manager can be resized and moved around almost at will, although this may need some upgrading of file system tools.

The logical volume manager also allows management of storage volumes in user-defined groups, allowing the system administrator to deal with sensibly named volume groups such as "development" and "sales" rather than physical disk names such as "sda" and "sdb".

Why would I want it?

Logical volume management is traditionally associated with large installations containing many disks but it is equally suited to small systems with a single disk or maybe two.

Benefits of Logical Volume Management on a Small System

One of the difficult decisions facing a new user installing Linux for the first time is how to partition the disk drive. The need to estimate just how much space is likely to be needed for system files and user files makes the installation more complex than is necessary and some users simply opt to put all their data into one large partition in an attempt to avoid the issue.

Once the user has guessed how much space is needed for /home /usr / (or has let the installation program do it) then is quite common for one of these partitions to fill up even if there is plenty of disk space in one of the other partitions.

With logical volume management, the whole disk would be allocated to a single volume group and logical volumes created to hold the /usr and /home file systems. If, for example the /home logical volume later filled up but there was still space available on /usr then it would be possible to shrink /usr by a few megabytes and reallocate that space to /home.

Another alternative would be to allocate minimal amounts of space for each logical volume and leave some of the disk unallocated. Then, when the partitions start to fill up, they can be expanded as necessary.

As an example: Joe buys a PC with an 8.4 Gigabyte disk on it and installs Linux using the following partitioning system:

/boot	/dev/hda1	10 Megabytes
swap	/dev/hda2	256 Megabytes
/	/dev/hda3	2 Gigabytes
/home	/dev/hda4	6 Gigabytes

This, he thinks, will maximize the amount of space available for all his MP3 files.

Sometime later Joe decides that he want to install the latest office suite and desktop UI available but realizes that the root partition isn't large enough. But, having archived all his MP3s onto a new writable DVD drive there is plenty of space on /home.

His options are not good:

1. Reformat the disk, change the partitioning scheme and reinstall.
2. Buy a new disk and figure out some new partitioning scheme that will require the minimum of data movement.
3. Set up a symlink farm on / pointing to /home and install the new software on /home

With LVM this becomes much easier:

Jane buys a similar PC but uses LVM to divide up the disk in a similar manner:

/boot	/dev/hda1	10 Megabytes
swap	/dev/vg00/swap	256 Megabytes
/	/dev/vg00/root	2 Gigabytes
/home	/dev/vg00/home	6 Gigabytes

Note

boot is not included on the LV because bootloaders don't understand LVM volumes yet. It's possible boot on LVM will work, but you run the risk of having an unbootable system.

root on LV should be used by advanced users only

root on LVM requires an initrd image that activates the root LV. If a kernel is upgraded without building the necessary initrd image, that kernel will be unbootable. Newer distributions support lvm in their mkinitrd scripts as well as their packaged initrd images, so this becomes less of an issue over time.

When she hits a similar problem she can reduce the size of /home by a gigabyte and add that space to the root partition.

Suppose that Joe and Jane then manage to fill up the /home partition as well and decide to add a new 20 Gigabyte disk to their systems.

Joe formats the whole disk as one partition (/dev/hdb1) and moves his existing /home data onto it and uses the new disk as /home. But he has 6 gigabytes unused or has to use symlinks to make that disk appear as an extension of /home, say /home/joe/old-mp3s.

Jane simply adds the new disk to her existing volume group and extends her /home logical volume to include the new disk. Or, in fact, she could move the data from /home on the old disk to the new disk and then extend the existing root volume to cover all of the old disk.

Benefits of Logical Volume Management on a Large System

The benefits of logical volume management are more obvious on large systems with many disk drives.

What is Logical Volume Management?

Managing a large disk farm is a time-consuming job, made particularly complex if the system contains many disks of different sizes. Balancing the (often conflicting) storage requirements of various users can be a nightmare.

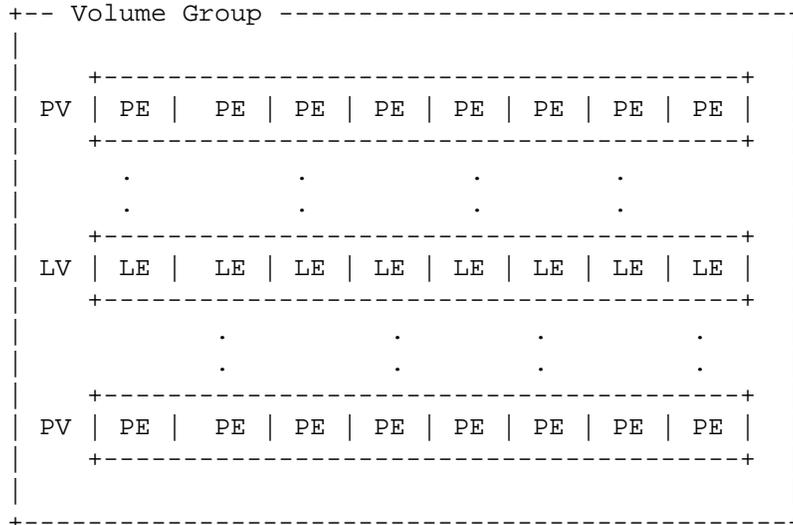
User groups can be allocated to volume groups and logical volumes and these can be grown as required. It is possible for the system administrator to "hold back" disk storage until it is required. It can then be added to the volume(user) group that has the most pressing need.

When new drives are added to the system, it is no longer necessary to move users files around to make the best use of the new storage; simply add the new disk into an existing volume group or groups and extend the logical volumes as necessary.

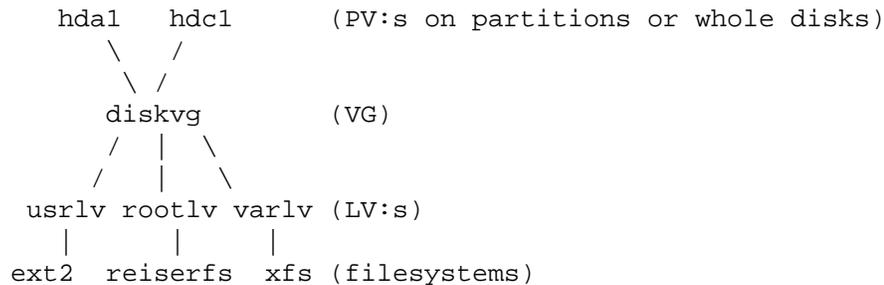
It is also easy to take old drives out of service by moving the data from them onto newer drives - this can be done online, without disrupting user service.

Chapter 3. Anatomy of LVM

This diagram gives an overview of the main elements in an LVM system:



Another way to look at it is this (courtesy of Erik Bågfors [mailto:erik@bagfors.nu_NOSPAM] on the linux-lvm mailing list):



volume group (VG)

The Volume Group is the highest level abstraction used within the LVM. It gathers together a collection of Logical Volumes and Physical Volumes into one administrative unit.

physical volume (PV)

A physical volume is typically a hard disk, though it may well just be a device that 'looks' like a hard disk (eg. a software raid device).

logical volume (LV)

The equivalent of a disk partition in a non-LVM system. The LV is visible as a standard block device; as such the LV can contain a file system (eg. /home).

physical extent (PE)

Each physical volume is divided into chunks of data, known as physical extents, these extents have the same size as the logical extents for the volume group.

logical extent (LE)

Each logical volume is split into chunks of data, known as logical extents. The extent size is the same for all logical volumes in the volume group.

Tying it all together

A concrete example will help:

Let's suppose we have a volume group called VG1, this volume group has a physical extent size of 4MB. Into this volume group we introduce 2 hard disk partitions, /dev/hda1 and /dev/hdb1. These partitions will become physical volumes PV1 and PV2 (more meaningful names can be given at the administrator's discretion). The PV's are divided up into 4MB chunks, since this is the extent size for the volume group. The disks are different sizes and we get 99 extents in PV1 and 248 extents in PV2. We now can create ourselves a logical volume, this can be any size between 1 and 347 (248 + 99) extents. When the logical volume is created a mapping is defined between logical extents and physical extents, eg. logical extent 1 could map onto physical extent 51 of PV1, data written to the first 4 MB of the logical volume in fact be written to the 51st extent of PV1.

mapping modes (linear/striped)

The administrator can choose between a couple of general strategies for mapping logical extents onto physical extents:

1. **Linear mapping** will assign a range of PE's to an area of an LV in order eg., LE 1 - 99 map to PV1 and LE 100 - 347 map onto PV2.
2. **Striped mapping** will interleave the chunks of the logical extents across a number of physical volumes eg.,

1st chunk of LE[1] -> PV1[1],

2nd chunk of LE[1] -> PV2[1],

3rd chunk of LE[1] -> PV3[1],

4th chunk of LE[1] -> PV1[2],

and so on. In certain situations this strategy can improve the performance of the logical volume.

LVM 1 Caveat

LVs created using striping cannot be extended past the PVs they were originally created on in LVM 1.

In LVM 2, striped LVs can be extended by concatenating another set of devices onto the end of the first set. So you can get into a situation where your LV is a 2 stripe set concatenated with a linear set concatenated with a 4 stripe set. Are you confused yet?

Snapshots

A wonderful facility provided by LVM is 'snapshots'. This allows the administrator to create a new block device which presents an exact copy of a logical volume, frozen at some point in time. Typically this would be used when some batch processing, a backup for instance, needs to be performed on the logical volume, but you don't want to halt a live system that is changing the data. When the snapshot device has been finished with the system administrator can just remove the device. This facility does require that the snapshot be made at a time when the data on the logical volume is in a consistent state - the VFS-lock patch for LVM1 makes sure that some filesystems do this automatically when a snapshot is created, and many of the filesystems in the 2.6 kernel do this automatically when a snapshot is created without patching.

Full snapshot are automatically disabled

If the snapshot logical volume becomes full it will be dropped (become unusable) so it is vitally important to allocate enough space. The amount of space necessary is dependent on the usage of the snapshot, so there is no set recipe to follow for this. If the snapshot size equals the origin size, it will never overflow.

LVM1 has read-only snapshots. Read-only snapshots work by creating an *exception table*, which is used to keep track of which blocks have been changed. If a block is to be changed on the origin, it is first copied to the snapshot, marked as copied in the exception table, and then the new data is written to the original volume.

In LVM2, snapshots are read/write by default. Read/write snapshots work like read-only snapshots, with the additional feature that if data is written to the snapshot, that block is marked in the exception table as used, and never gets copied from the original volume. This opens up many new possibilities that were not possible with LVM1's read-only snapshots. One example is to snapshot a volume, mount the snapshot, and try an experimental program that change files on that volume. If you don't like what it did, you can unmount the snapshot, remove it, and mount the original filesystem in its place. It is also useful for creating volumes for use with Xen [<http://www.cl.cam.ac.uk/Research/SRG/netos/xen/>]. You can create a disk image, then snapshot it and modify the snapshot for a particular domU instance. You can then create another snapshot of the original volume, and modify that one for a different domU instance. Since the only storage used by a snapshot is blocks that were changed on the origin or the snapshot, the majority of the volume is shared by the domU's.

Note

With the current LVM2/device-mapper code, the origin can be grown, but not shrunk. With LVM1, you cannot resize the origin.

LVM 1 -> LVM 2 Upgrade Info

Make sure to remove snapshot LVs before upgrading from LVM 1 to LVM 2. (See the section called "LVM 2 FAQ")

Chapter 4. Frequently Asked Questions

LVM 2 FAQ

1. I have LVM 1 installed and running on my system. How do I start using LVM 2?

Here's the Quick Start instructions :)

1. Start by removing any snapshot LVs on the system. These are not handled by LVM 2 and will prevent the origin from being activated when LVM 2 comes up.
2. Make sure you have some way of booting the system other than from your standard boot partition. Have the LVM 1 tools, standard system tools (mount) and an LVM 1 compatible kernel on it in case you need to get back and fix some things.
3. Grab the LVM 2 tools source and the device mapper source and compile them. You need to install the device mapper library using “make install” before compiling the LVM 2 tools. Also copy the `dm/scripts/devmap_mknod.sh` script into `/sbin`. I recommend only installing the 'lvm' binary for now so you have access to the LVM 1 tools if you need them. If you have access to packages for LVM 2 and device-mapper, you can install those instead, but beware of them overwriting your LVM 1 tool set.
4. Get a device mapper compatible kernel, either built in or as a kernel module.
5. Figure out where LVM 1 was activated in your startup scripts. Make sure the device-mapper module is loaded by that point (if you are using device mapper as a module) and add `'/sbin/devmap_mknod.sh; lvm vgscan; lvm vgchange -ay'` afterward.
6. Install the kernel with device mapper support in it. Reboot. If all goes well, you should be running with lvm2.

2. Do I need a special lvm2 kernel module?

No. You need device-mapper. The lvm2 tools use device-mapper to interface with the kernel and do all their device mapping (hence the name device-mapper). As long as you have device-mapper, you should be able to use LVM2.

3. I get errors about `/dev/mapper/control` when I try to use the LVM 2 tools. What's going on?

The primary cause of this is not having run the “`dmsetup mknodes`” after rebooting into a dm capable kernel. This script generates the control node for device mapper.

If you don't have the “`dmsetup mknodes`”, don't despair! (Though you should probably upgrade to the latest version of device-mapper.) It's pretty easy to create the `/dev/mapper/control` file on your own:

1. Make sure you have the device-mapper module loaded (if you didn't build it into your kernel).

2. Run

```
# cat /proc/misc | grep device-mapper | awk '{print $1}'
```

and note the number printed. (If you don't get any output, refer to step 1.)

3. Run

```
# mkdir /dev/mapper
```

- if you get an error saying /dev/mapper already exists, make sure it's a directory and move on.

4. Run

```
# mknod /dev/mapper/control c 10 $number
```

where \$number is the number printed in step 2.

You should be all set now!

4. Which commands and types of logical volumes are currently supported in LVM 2?

If you are using the stable 2.4 device mapper patch from the lvm2 tarball, all the major functionality you'd expect using lvm1 is supported with the lvm2 tools. (You still need to remove snapshots before upgrading from lvm1 to lvm2)

If you are using the version of device mapper in the 2.6 kernel.org kernel series the following commands and LV types are not supported:

- pvmove
- snapshots

The beginnings of support for these features are in the unstable device mapper patches [<http://people.sistina.com/~thornber/dm/>] maintained by Joe Thornber.

5. Does LVM 2 use a different format from LVM 1 for it's ondisk representation of Volume Groups and Logical Volumes?

Yes. LVM 2 uses lvm 2 format metadata. This format is much more flexible than the LVM 1 format metadata, removing or reducing most of the limitations LVM 1 had.

6. Does LVM 2 support VGs and LVs created with LVM 1?

Yes. LVM 2 will activate and operate on VG and LVs created with LVM 1. The exception to this is snapshots created with LVM 1 - these should be removed before upgrading. Snapshots that remain after upgrading will have to be removed before their origins can be activated by LVM 2.

7. Can I upgrade my LVM 1 based VGs and LVs to LVM 2 native format?

Yes. Use vgconvert to convert your VG and all LVs contained within it to the new lvm 2 format metadata. Be warned that it's not always possible to revert back to lvm 1 format metadata.

8. I've upgraded to LVM 2, but the tools keep failing with out of memory errors. What gives?

One possible cause of this is that some versions of LVM 1 (The user that reported this bug originally was using Mandrake 9.2, but it is not necessarily limited to that distribution) did not put a UUID into the PV and VG structures as they were supposed to. The most current versions of the LVM 2 tools automatically fill UUIDs in for the structures if they see they are missing, so you should grab a more current version and your problem should be solved. If not, post to the linux-lvm mailing list

9. I have my root partition on an LV in LVM 1. How do I upgrade to LVM 2? And what happened to lvmcreate_initrd?

Upgrading to LVM 2 is a bit trickier with root on LVM, but it's not impossible. You need to queue up a kernel with device-mapper support and install the lvm2 tools (you might want to make a backup of the lvm 1 tools, or find a rescue disk with the lvm tools built in, in case you need them before you're done). Then find a mkinitrd script that has support for your distro and lvm 2.

Currently, this is the list of mkinitrd scripts that I know support lvm2, sorted by distro:

mkinitrd scripts with lvm 2 support

fedora The latest fedora core 2 mkinitrd [<http://distro.ibiblio.org/pub/linux/distributions/fedora/linux/core/development/i386/Fedora/RPMS/mkinitrd-3.5.21-1.i386.rpm>] handles lvm2, but it relies on a statically built lvm binary from the latest lvm 2 tarball.

Redhat 9 users may be able to use this as well

Debian There is an unofficial version here [<http://www.poochiereds.net/svn/lvm2/>]

Generic There is a version in the lvm2 source tree under `scripts/lvm2_createinitrd/`. See the documentation in that directory for more details.

10. How resilient is LVM to a sudden renumbering of physical hard disks?

It's fine - LVM identifies PVs by UUID, not by device name.

Each disk (PV) is labeled with a UUID, which uniquely identifies it to the system. 'vgscan' identifies this after a new disk is added that changes your drive numbering. Most distros run vgscan in the lvm startup scripts to cope with this on reboot after a hardware addition. If you're doing a hot-add, you'll have to run this by hand I think. On the other hand, if your vg is activated and being used, the renumbering should not affect it at all. It's only the activation that needs the identifier, and the worst case scenario is that the activation will fail without a vgscan with a complaint about a missing PV.

Note

The failure or removal of a drive that LVM is currently using will cause problems with current use and future activations of the VG that was using it.

11. I'm trying to fill my vg, and vgdisplay/vgs says that I have 1.87 GB free, but when I do an lvcreate vg -L1.87G it says "insufficient free extents". What's going on?

The 1.87 GB figure is rounded to 2 decimal places, so it's probably 1.866 GB or something. This is a human-readable output to give you a general idea of how big the VG is. If you want to specify an exact size, you must use extents instead of some multiple of bytes.

In the case of vgdisplay, use the Free PE count instead of the human readable capacity.

```
Free PE / Size          478 / 1.87 GB
                        ^^^
```

So, this would indicate that you should do run

```
# lvcreate vg -l478
```

Note that instead of an upper-case 'L', we used a lower-case 'l' to tell lvm to use extents instead of bytes.

In the case of vgs, you need to instruct it to tell you how many extents are available:

```
# vgs -o +vg_free_count,vg_extents_count
```

This tell vgs to add the free extents and the total number of extents to the end of the vgs listing. Use the free extent number the same way you would in the above vgdisplay case.

12. How are snapshots in LVM2 different from LVM1?

In LVM2 snapshots are read/write by default, whereas in LVM1, snapshots were only read-only. See the section called “Snapshots” for more details

13. What is the maximum size of a single LV?

The answer to this question depends upon the CPU architecture of your computer and the kernel you are a running:

- For 2.4 based kernels, the maximum LV size is 2TB. For some older kernels, however, the limit was 1TB due to signedness problems in the block layer. Red Hat Enterprise Linux 3 Update 5 has fixes to allow the full 2TB LVs. Consult your distribution for more information in this regard.
- For 32-bit CPUs on 2.6 kernels, the maximum LV size is 16TB.
- For 64-bit CPUs on 2.6 kernels, the maximum LV size is 8EB. (Yes, that is a very large number.)

LVM 1 FAQ

1. When will there be info here?

When people start submitting FAQ entries ;)

Chapter 5. Acquiring LVM

The first thing you need to do is get a copy of LVM.

- Download via FTP a tarball of LVM.
- Download the source that is under active development via CVS

Download the source

- Device Mapper [<ftp://sources.redhat.com/pub/dm/>]
- LVM 2 [<ftp://sources.redhat.com/pub/lvm2/>]

Make sure you also grab the device mapper source

- LVM 1 [<ftp://sources.redhat.com/pub/lvm/current/>]

Note

The LVM 1 kernel patch must be generated using the LVM 1 source. More information regarding this can be found in the section called “Build the LVM 1 kernel module”

Download the development source via CVS

Note: the state of code in the CVS repository fluctuates wildly. It will contain bugs. Maybe ones that will crash LVM or the kernel. It may not even compile. Consider it alpha-quality code. You could lose data. You have been warned.

Before You Begin

To follow the development progress of LVM, subscribe to the LVM mailing lists, `linux-lvm` and the appropriate commit list (see the section called “Mail lists”).

To build LVM from the CVS sources, you **must** have several GNU tools:

- the CVS client version 1.9 or better
- GCC 2.95.2
- GNU make 3.79
- autoconf, version 2.13 or better

Initial Setup

To make life easier in the future with regards to updating the CVS tree create the file `$HOME/.cvsrc` and insert the following lines. This configures useful defaults for the three most commonly used CVS commands. Do this now before proceeding any further.

```
diff -u -b -B
checkout -P
update -d -P
```

Also, if you are on a slow net link (like a dialup), you will want to add a line containing `cvs -z5` in this file. This turns on a useful compression level for all CVS commands.

Checking Out Source Code

- **Device Mapper library and tools**

The device mapper library is required to build LVM 2.

The first time you download from cvs, you must login

```
# cvs -d :pserver:cvs@sources.redhat.com:/cvs/dm login cvs
```

The password is `cvs'. The command outputs nothing if successful and an error message if it fails. Only an initial login is required. All subsequent CVS commands read the password stored in the file `$HOME/.cvspass` for authentication.

Use the following to check out a copy of the code

```
# cvs -d :pserver:cvs@sources.redhat.com:/cvs/dm checkout device-mapper
```

This will create a new directory `device-mapper` in your current directory containing the latest, up-to-the-minute device mapper code.

- **LVM 2**

The first time you download from cvs, you must login

```
# cvs -d :pserver:cvs@sources.redhat.com:/cvs/lvm2 login cvs
```

The password is `cvs'. The command outputs nothing if successful and an error message if it fails. Only an initial login is required. All subsequent CVS commands read the password stored in the file `$HOME/.cvspass` for authentication.

Use the following to check out a copy of the code

```
# cvs -d :pserver:cvs@sources.redhat.com:/cvs/lvm2 checkout LVM2
```

This will create a new directory LVM2 in your current directory containing the latest, up-to-the-minute LVM 2 code.

- **LVM 1**

The first time you download from cvs, you must login

```
# cvs -d :pserver:cvs@sources.redhat.com:/cvs/lvm login cvs
```

The password is `cvs'. The command outputs nothing if successful and an error message if it fails. Only an initial login is required. All subsequent CVS commands read the password stored in the file `$HOME/.cvspass` for authentication.

Use the following to check out a copy of the code

```
# cvs -d :pserver:cvs@sources.redhat.com:/cvs/lvm checkout LVM
```

This will create a new directory LVM in your current directory containing the latest, up-to-the-minute LVM 1 code.

CVS commands work from *anywhere* inside the source tree, and recurse downward. So if you happen to issue an update from inside the `tools' subdirectory it will work fine, but only update the tools directory and it's subdirectories. In the following command examples it is assumed that you are at the top of the source tree.

Code Updates

Code changes are made fairly frequently in the CVS repository. Announcements of this are automatically sent to the lvm-commit list.

You can update your copy of the sources to match the master repository with the update command. It is not necessary to check out a new copy. Using update is significantly faster and simpler, as it will download only patches instead of entire files and update only those files that have changed since your last update. It will automatically merge any changes in the CVS repository with any local changes you have made as well. Just cd to the directory you'd like to update and then type the following.

```
# cvs update
```

If you did not specify a tag when you checked out the source, this will update your sources to the latest version on the main branch. If you specified a branch tag, it will update to the latest version on that branch. If you specified a version tag, it will not do anything.

Starting a Project

Discuss your ideas on the developers list before you start. Someone may be working on the same thing you have in mind or they may have some good ideas about how to go about it.

Hacking the Code

So, have you found a bug you want to fix? Want to implement a feature from the TODO list? Got a new feature to implement? Hacking the code couldn't be easier. Just edit your copy of the sources. No need to copy files to `.orig` or anything. CVS has copies of the originals.

When you have your code in a working state and have tested as best you can with the hardware you have, generate a patch against the *current* sources in the CVS repository.

```
# cvs update
# cvs diff > patchfile
```

Mail the patch to the linux-lvm or dm-devel list (the section called "Mail lists") with a description of what changes or additions you implemented.

Conflicts

If someone else has been working on the same files as you have, you may find that there are conflicting modifications. You'll discover this when you try to update your sources.

```
# cvs update

RCS file: LVM/tools/pvcreate.c,v
retrieving revision 1.5
retrieving revision 1.6
Merging differences between 1.5 and 1.6 into pvcreate.c
rcsmerge: warning: conflicts during merge
cvs server: conflicts found in tools/pvcreate.c
C tools/pvcreate.c
```

Don't panic! Your working file, as it existed before the update, is saved under the filename `.#pvcreate.c.1.5`. You can always recover it should things go horribly wrong. The file named `'pvcreate.c'` now contains **both** the old (i.e. your) version and new version of lines that conflicted. You simply edit the file and resolve each conflict by deleting the unwanted version of the lines involved.

```
<<<<<< pvcreate.c
    j++;
=====
    j--;
>>>>>> 1.6
```

Don't forget to delete the lines with all the ```<`, ```=`, and ```>` symbols.

Chapter 6. Building the kernel modules

Building the device-mapper module

Device mapper is in 2.6.9 and later, so you just need to make sure it is enabled either as a module or builtin to the kernel. Look for `/sys/class/misc/device-mapper` or look in `/proc/devices` for a device-mapper entry to see if it is enabled. If neither are there, try `modprobe dm_mod`, then check again. For versions previous to 2.6.9, either you or your distro must patch the kernel to support it. Check the device mapper [<http://sources.redhat.com/dm/>] web page for more information.

Build the LVM 1 kernel module

To use LVM 1 you will have to build the LVM 1 kernel module (recommended), or if you prefer rebuild the kernel with the LVM 1 code statically linked into it.

Your Linux system is probably based on one of the popular distributions (eg., Red Hat, SuSE, Debian) in which case it is possible that you already have the LVM 1 module. Check the version of the tools you have on your system. You can do this by running any of the LVM command line tools with the '-h' flag. Use `pvscan -h` if you don't know any of the commands. If the version number listed at the top of the help listing is LVM 1.0.8, **use your current setup** and avoid the rest of this section.

Building a patch for your kernel

In order to patch the linux kernel to support LVM 1.0.8, you must do the following:

1. Unpack LVM 1.0.8

```
# tar xzf lvm_1.0.8.tar.gz
```

2. Enter the root directory of that version.

```
# cd LVM/1.0.8
```

3. Run configure

```
# ./configure
```

You will need to pass the option `--with-kernel_dir` to configure if your linux kernel source is not in `/usr/src/linux`. (Run `./configure --help` to see all the options available)

4. Enter the PATCHES directory

```
# cd PATCHES
```

5. Run 'make'

```
# make
```

You should now have a patch called `lvm-1.0.8- $\$$ KERNELVERSION.patch` in the patches directory. This is the LVM kernel patch referenced in later sections of the howto.

6. Patch the kernel

```
# cd /usr/src/linux ; patch -pX < /directory/lvm-1.0.8- $\$$ KERNELVERSION.patch
```

Building the LVM module for Linux 2.2.17+

The 2.2 series kernel needs to be patched before you can start building, look elsewhere for instructions on how to patch your kernel.

Patches:

1. rawio patch

Stephen Tweedie's `raw_io` patch which can be found at <http://www.kernel.org/pub/linux/kernel/people/sct/raw-io>

2. lvm patch

The relevant LVM 1 patch which should be built out of the `PATCHES` sub-directory of the LVM distribution. More information can be found in the section called “Building a patch for your kernel”, Building a patch for your kernel.

Once the patches have been correctly applied, you need to make sure that the module is actually built, LVM 1 lives under the block devices section of the kernel config, you should probably request that the LVM /proc information is compiled as well.

Build the kernel modules as usual.

Building the LVM modules for Linux 2.4

The 2.4 kernel comes with LVM 1 already included although you should check at the Sistina web site for updates, (eg. v2.4.9 kernels and earlier must have the latest LVM 1 patch applied). When configuring your kernel look for LVM 1 under **Multi-device support (RAID and LVM)**. LVM 1 can be compiled into the kernel or as a module. Build your kernel and modules and install then in the usual way. If you chose to build LVM as a module it will be called `lvm-mod.o`

If you want to use snapshots with ReiserFS, make sure you apply the `linux-2.4.x-VFS-lock` patch (there are copies of this in the `LVM/1.0.8/PATCHES` directory.)

Checking the proc file system

If your kernel was compiled with the /proc file system (most are) then you can verify that LVM is present by looking for a `/proc/lvm` directory. If this doesn't exist then you may have to load the module with the command

```
# modprobe lvm-mod
```

If `/proc/lvm` still does not exist then check your kernel configuration carefully.

When LVM is active you will see entries in `/proc/lvm` for all your physical volumes, volume groups and logical volumes. In addition there is a “file” called `/proc/lvm/global` which gives a summary of the LVM status and also shows just which version of the LVM kernel you are using.

Chapter 7. LVM 1 Boot time scripts

Boot-time scripts are not provided as part of the LVM distribution, however these are quite simple to do for yourself.

The startup of LVM requires just the following two commands:

```
# vgscan
# vgchange -ay
```

And the shutdown only one:

```
# vgchange -an
```

Follow the instructions below depending on the distribution of Linux you are running.

Caldera

It is necessary to edit the file `/etc/rc.d/rc.boot`. Look for the line that says “Mounting local filesystems” and insert the `vgscan` and `vgchange` commands just before it.

You may also want to edit the file `/etc/rc.d/init.d/halt` to deactivate the volume groups at shutdown. Insert the

```
vgchange -an
```

command near the end of this file just after the filesystems are unmounted or mounted read-only, before the comment that says “Now halt or reboot”.

Debian

If you download the Debian lvm tool package, an initscript should be installed for you.

If you are installing LVM from source, you will still need to build your own initscript:

Create a startup script in `/etc/init.d/lvm` containing the following:

```
#!/bin/sh

case "$1" in
  start)
    /sbin/vgscan
    /sbin/vgchange -ay
    ;;
  stop)

```

```
/sbin/vgchange -an
    ;;
restart|force-reload)
    ;;
esac

exit 0
```

Then execute the commands

```
# chmod 0755 /etc/init.d/lvm
# update-rc.d lvm start 26 S . stop 82 1 .
```

Note the dots in the last command.

Mandrake

No initscript modifications should be necessary for current versions of Mandrake.

Redhat

For Redhat 7.0 and up, you should not need to modify any initscripts to enable LVM at boot time if LVM is built into the kernel. If LVM is built as a module, it may be necessary to modify `/etc/rc.d/rc.sysinit` to load the LVM module by adding “`modprobe lvm-mod`” before the section that reads:

```
# LVM initialization, take 2 (it could be on top of RAID)
if [ -e /proc/lvm -a -x /sbin/vgchange -a -f /etc/lvmtab ]; then
    action $"Setting up Logical Volume Management:" /sbin/vgscan &&
    /sbin/vgchange -a y
fi
```

Note

This init script fragment is from Red Hat 7.3 - other versions of Redhat may look slightly different.

For versions of Redhat older than 7.0, it is necessary to edit the file `/etc/rc.d/rc.sysinit`. Look for the line that says “Mount all other filesystems” and insert the `vgscan` and `vgchange` commands just before it. You should be sure that your root file system is mounted read/write before you run the LVM commands.

You may also want to edit the file `/etc/rc.d/init.d/halt` to deactivate the volume groups at shutdown. Insert the

```
vgchange -an
```

command near the end of this file just after the filesystems are mounted read-only, before the comment that says “Now halt or reboot”.

Slackware

Slackware 8.1 requires no updating of boot time scripts in order to make LVM work.

For versions previous to Slackware 8.1, you should apply the following patch to `/etc/rc.d/rc.S`

```
cd /etc/rc.d
cp -a rc.S rc.S.old
patch -p0 < rc.S.diff
```

(the `cp` part to make a backup in case).

```
----- snip snip file: rc.S.diff-----
--- rc.S.or Tue Jul 17 18:11:20 2001
+++ rc.S Tue Jul 17 17:57:36 2001
@@ -4,6 +4,7 @@
 #
 # Mostly written by: Patrick J. Volkerding, <volkerdi@slackware.com>
 #
+# Added LVM support <tgs@iafrica.com>

PATH=/sbin:/usr/sbin:/bin:/usr/bin

@@ -28,19 +29,21 @@
 READWRITE=yes
fi

+
# Check the integrity of all filesystems
if [ ! READWRITE = yes ]; then
- /sbin/fsck -A -a
+ /sbin/fsck -a /
+ # Check only the root fs first, but no others
# If there was a failure, drop into single-user mode.
if [ ? -gt 1 ] ; then
    echo
    echo
-    echo "*****"
-    echo "**** An error occurred during the file system check. ****"
-    echo "**** You will now be given a chance to log into the ****"
-    echo "**** system in single-user mode to fix the problem. ****"
-    echo "**** Running 'e2fsck -v -y <partition>' might help. ****"
-    echo "*****"
+    echo "*****"
+    echo "**** An error occurred during the root file system check. ****"
+    echo "**** You will now be given a chance to log into the ****"
+    echo "**** system in single-user mode to fix the problem. ****"
+    echo "**** Running 'e2fsck -v -y <partition>' might help. ****"
+    echo "*****"
    echo
    echo "Once you exit the single-user shell, the system will reboot."
```

```

        echo
@@ -82,6 +85,44 @@
        echo -n "get into your machine and start looking for the problem. "
        read junk;
    fi
+ # okay / fs is clean, and mounted as rw
+ # This was an addition, limits vgscan to /proc thus
+ # speeding up the scan immensely.
+ /sbin/mount /proc
+
+ # Initialize Logical Volume Manager
+ /sbin/vgscan
+ /sbin/vgchange -ay
+
+ /sbin/fsck -A -a -R
+ #Check all the other filesystem, including the LVM's, excluding /
+
+ # If there was a failure, drop into single-user mode.
+ if [ ? -gt 1 ] ; then
+     echo
+     echo
+     echo "*****"
+     echo "**** An error occurred during the file system check. ****"
+     echo "**** You will now be given a chance to log into the ****"
+     echo "**** system in single-user mode to fix the problem. ****"
+     echo "**** Running 'e2fsck -v -y <partition>' might help. ****"
+     echo "**** The root filesystem is ok and mounted readwrite ****"
+     echo "*****"
+     echo
+     echo "Once you exit the single-user shell, the system will reboot."
+     echo
+
+     PS1="(Repair filesystem) #"; export PS1
+     sulogin
+
+     echo "Unmounting file systems."
+     umount -a -r
+     mount -n -o remount,ro /
+     echo "Rebooting system."
+     sleep 2
+     reboot
+ fi
+
+ else
+     echo "Testing filesystem status: read-write filesystem"
+     if cat /etc/fstab | grep ' / ' | grep umsdos 1> /dev/null 2> /dev/null ;
then
@@ -111,14 +152,16 @@
        echo -n "Press ENTER to continue. "
        read junk;
    fi
+
+ fi

```

```
+
# remove /etc/mtab* so that mount will create it with a root entry
/bin/rm -f /etc/mtab* /etc/nologin /etc/shutdownpid

# mount file systems in fstab (and create an entry for /)
# but not NFS or SMB because TCP/IP is not yet configured
-/sbin/mount -a -v -t nonfs,nosmbfs
+/sbin/mount -a -v -t nonfs,nosmbfs,proc

# Clean up temporary files on the /var volume:
/bin/rm -f /var/run/utmp /var/run/*.pid /var/log/setup/tmp/*
--snip snip snip end of file-----
```

SuSE

No changes should be necessary from 6.4 onward as LVM is included

Chapter 8. LVM 2 Boot Time Scripts

For initrds, you should have:

```
dmsetup mknodes
vgscan --ignorelockingfailure
vgchange -ay --ignorelockingfailure
```

in the linuxrc to get the root LV activated before the root volume is accessed. Most distros seem to have this setup in their mkinitrd scripts now, and they also tend to have them in rc.sysinit or equivalent, so all volumes get activated on bootup.

Chapter 9. Building LVM from the Source

Make LVM library and tools

Change into the LVM directory and do a `./configure` followed by `make`. This will make all of the libraries and programs.

If the need arises you can change some options with the configure script. Do a `./configure --help` to determine which options are supported. Most of the time this will not be necessary.

There should be no errors from the build process. If there are, see Reporting Errors and Bugs on how to report this.

You are welcome to fix them and send us the patches too. Patches are generally sent to the linux-lvm list.

Install LVM library and tools

After the LVM source compiles properly, simply run `make install` to install the LVM library and tools onto your system.

Removing LVM library and tools

To remove the library and tools you just installed, run `make remove`. You must have the original source tree you used to install LVM to use this feature.

Chapter 10. Transitioning from previous versions of LVM to LVM 1.0.8

Transitioning from previous versions of LVM to LVM 1.0.8 should be fairly painless. We have come up with a method to read in PV version 1 metadata (LVM 0.9.1 Beta7 and earlier) as well as PV version 2 metadata (LVM 0.9.1 Beta8 and LVM 1.0).

Warning: New PVs initialized with LVM 1.0.8 are created with the PV version 1 on-disk structure. This means that LVM 0.9.1 Beta8 and LVM 1.0 cannot read or use PVs created with 1.0.8.

Upgrading to LVM 1.0.8 with a non-LVM root partition

There are just a few simple steps to transition this setup, but it is still recommended that you backup your data before you try it. You have been warned.

1. Build LVM kernel and modules

Follow the steps outlined in Chapter 5, *Acquiring LVM* - the section called “Build the LVM 1 kernel module” for instructions on how to get and build the necessary kernel components of LVM.

2. Build the LVM user tools

Follow the steps in Chapter 9, *Building LVM from the Source* to build and install the user tools for LVM.

3. Setup your init scripts

Make sure you have the proper init scripts setup as per Chapter 7, *LVM 1 Boot time scripts*.

4. Boot into the new kernel

Make sure your boot-loader is setup to load the new LVM-enhanced kernel and, if you are using LVM modules, put an **insmod lvm-mod** into your startup script OR extend `/etc/modules.conf` (formerly `/etc/conf.modules`) by adding

```
alias block-major-58      lvm-mod
alias char-major-109     lvm-mod
```

to enable modprobe to load the LVM module (don't forget to enable kmod).

Reboot and enjoy.

Upgrading to LVM 1.0.8 with an LVM root partition and initrd

This is relatively straightforward if you follow the steps carefully. It is recommended you have a good backup and a suitable rescue disk handy just in case.

The “normal” way of running an LVM root file system is to have a single non-LVM partition called `/boot` which contains the kernel and initial RAM disk needed to start the system. The system I upgraded was as follows:

```
# df
```

Filesystem	1k-blocks	Used	Available	Use%	Mounted on
/dev/rootvg/root	253871	93384	147380	39%	/
/dev/hda1	17534	12944	3685	78%	/boot
/dev/rootvg/home	4128448	4568	3914168	0%	/home
/dev/rootvg/usr	1032088	332716	646944	34%	/usr
/dev/rootvg/var	253871	31760	209004	13%	/var

`/boot` contains the old kernel and an initial RAM disk as well as the LILO boot files and the following entry in `/etc/lilo.conf`

```
# ls /boot
```

System.map	lost+found	vmlinux-2.2.161vm
map	module-info	boot.0300
boot.b	os2_d.b	chain.b
initrd.gz		

```
# tail /etc/lilo.conf
```

```
image=/boot/vmlinux-2.2.161vm
    label=lvm08
    read-only
    root=/dev/rootvg/root
    initrd=/boot/initrd.gz
    append="ramdisk_size=8192"
```

1. Build LVM kernel and modules

Follow the steps outlined in Chapter 5, *Acquiring LVM* - the section called “Build the LVM 1 kernel module” for instructions on how to get and build the necessary kernel components of LVM.

2. Build the LVM user tools

Follow the steps in the section called “Build the LVM 1 kernel module” to build and install the user tools for LVM.

Install the new tools. Once you have done this you cannot do any LVM manipulation as they are not compatible with the kernel you are currently running.

3. Rename the existing `initrd.gz`

This is so it doesn't get overwritten by the new one

```
# mv /boot/initrd.gz /boot/initrd08.gz
```

4. Edit `/etc/lilo.conf`

Make the existing boot entry point to the renamed file. You will need to reboot using this if something goes wrong in the next reboot. The changed entry will look something like this:

```
image=/boot/vmlinuz-2.2.16lvm
    label=lvm08
    read-only
    root=/dev/rootvg/root
    initrd=/boot/initrd08.gz
    append="ramdisk_size=8192"
```

5. Run `lvmcreate_initrd` to create a new initial RAM disk

```
# lvmcreate_initrd 2.4.9
```

Don't forget to put the new kernel version in there so that it picks up the correct modules.

6. Add a new entry into `/etc/lilo.conf`

This new entry is to boot the new kernel with its new `initrd`.

```
image=/boot/vmlinuz-2.4.9lvm
    label=lvm10
    read-only
    root=/dev/rootvg/root
    initrd=/boot/initrd.gz
    append="ramdisk_size=8192"
```

7. Re-run `lilo`

This will install the new boot block

```
# /sbin/lilo
```

8. Reboot

When you get the LILO prompt select the new entry name (in this example `lvm10`) and your system should boot into Linux using the new LVM version.

If the new kernel does not boot, then simply boot the old one and try to fix the problem. It may be that the new kernel does not have all the correct device drivers built into it, or that they are not available in the `initrd`. Remember that all device drivers (apart from LVM) needed to access the root device should be compiled into the kernel and not as modules.

If you need to do any LVM manipulation when booted back into the old version, then simply recompile the old tools and install them with

```
# make install
```

If you do this, don't forget to install the new tools when you reboot into the new LVM version.

When you are happy with the new system remember to change the `default=` entry in your `lilo.conf` file so that it is the default kernel.

Chapter 11. Common Tasks

The following sections outline some common administrative tasks for an LVM system. *This is no substitute for reading the man pages.*

Initializing disks or disk partitions

Before you can use a disk or disk partition as a physical volume you will have to initialize it:

For entire disks:

- Run `pvcreate` on the disk:

```
# pvcreate /dev/hdb
```

This creates a volume group descriptor at the start of disk.

Not Recommended

Using the whole disk as a PV (as opposed to a partition spanning the whole disk) is not recommended because of the management issues it can create. Any other OS that looks at the disk will not recognize the LVM metadata and display the disk as being free, so it is likely it will be overwritten. LVM itself will work fine with whole disk PVs.

- If you get an error that LVM can't initialize a disk with a partition table on it, first make sure that the disk you are operating on is the correct one. If you are very sure that it is, run the following:

DANGEROUS

The following commands will destroy the partition table on the disk being operated on. Be very sure it is the correct disk.

```
# dd if=/dev/zero of=/dev/diskname bs=1k count=1
# blockdev --rereadpt /dev/diskname
```

For partitions:

- When using LVM 1 on PCs with DOS partitions, set the partition type to 0x8e using `fdisk` or some other similar program. This step is unnecessary on PPC systems or when using LVM 2.
- Run `pvcreate` on the partition:

```
# pvcreate /dev/hdb1
```

This creates a volume group descriptor at the start of the `/dev/hdb1` partition.

Creating a volume group

Use the `'vgcreate'` program:

```
# vgcreate my_volume_group /dev/hda1 /dev/hdb1
```

NOTE: If you are using LVM 1 with devfs it is essential to use the full devfs name of the device rather than the symlinked name in /dev. So the above would be:

```
# vgcreate my_volume_group /dev/ide/host0/bus0/target0/lun0/part1 \  
                          /dev/ide/host0/bus0/target1/lun0/part1
```

LVM 2 does not have this restriction.

You can also specify the extent size with this command if the default of 32MB is not suitable for you with the '-s' switch. In addition you can put some limits on the number of physical or logical volumes the volume can have.

Activating a volume group

After rebooting the system or running **vgchange -an**, you will not be able to access your VGs and LVs. To reactivate the volume group, run:

```
# vgchange -a y my_volume_group
```

Removing a volume group

Make sure that no logical volumes are present in the volume group, see later section for how to do this.

Deactivate the volume group:

```
# vgchange -a n my_volume_group
```

Now you actually remove the volume group:

```
# vgremove my_volume_group
```

Adding physical volumes to a volume group

Use 'vgextend' to add an initialized physical volume to an existing volume group.

```
# vgextend my_volume_group /dev/hdc1  
                          ^^^^^^^^^^ new physical volume
```

Removing physical volumes from a volume group

Make sure that the physical volume isn't used by any logical volumes by using then 'pvdisplay' command:

```
# pvdisplay /dev/hda1

--- Physical volume ---
PV Name           /dev/hda1
VG Name           myvg
PV Size           1.95 GB / NOT usable 4 MB [LVM: 122 KB]
PV#               1
PV Status         available
Allocatable       yes (but full)
Cur LV           1
PE Size (KByte)   4096
Total PE          499
Free PE           0
Allocated PE      499
PV UUID           Sd44tK-9IRw-SrMC-MOkn-76iP-iftz-OVSen7
```

If the physical volume is still used you will have to migrate the data to another physical volume using `pvmove`.

Then use 'vgreduce' to remove the physical volume:

```
# vgreduce my_volume_group /dev/hda1
```

Creating a logical volume

To create a 1500MB linear LV named 'testlv' and its block device special '/dev/testvg/testlv':

```
# lvcreate -L1500 -ntestlv testvg
```

To create a 100 LE large logical volume with 2 stripes and stripe size 4 KB.

```
# lvcreate -i2 -I4 -l100 -nanothertestlv testvg
```

If you want to create an LV that uses the entire VG, use `vgdisplay` to find the "Total PE" size, then use that when running `lvcreate`.

```
# vgdisplay testvg | grep "Total PE"
Total PE          10230
# lvcreate -l 10230 testvg -n mylv
```

This will create an LV called **mylv** filling the **testvg** VG.

If you want the logical volume to be allocated from a specific physical volume in the volume group, specify the PV or PVs at the end of the `lvcreate` command line.

```
# lvcreate -L 1500 -ntestlv testvg /dev/sdg
```

Removing a logical volume

A logical volume must be closed before it can be removed:

```
# umount /dev/myvg/homevol
# lvremove /dev/myvg/homevol
lvremove -- do you really want to remove "/dev/myvg/homevol"? [y/n]: y
lvremove -- doing automatic backup of volume group "myvg"
lvremove -- logical volume "/dev/myvg/homevol" successfully removed
```

Extending a logical volume

To extend a logical volume you simply tell the `lvextend` command how much you want to increase the size. You can specify how much to grow the volume, or how large you want it to grow to:

```
# lvextend -L12G /dev/myvg/homevol
lvextend -- extending logical volume "/dev/myvg/homevol" to 12 GB
lvextend -- doing automatic backup of volume group "myvg"
lvextend -- logical volume "/dev/myvg/homevol" successfully extended
```

will extend `/dev/myvg/homevol` to 12 Gigabytes.

```
# lvextend -L+1G /dev/myvg/homevol
lvextend -- extending logical volume "/dev/myvg/homevol" to 13 GB
lvextend -- doing automatic backup of volume group "myvg"
lvextend -- logical volume "/dev/myvg/homevol" successfully extended
```

will add another gigabyte to `/dev/myvg/homevol`.

After you have extended the logical volume it is necessary to increase the file system size to match. how you do this depends on the file system you are using.

By default, most file system resizing tools will increase the size of the file system to be the size of the underlying logical volume so you don't need to worry about specifying the same size for each of the two commands.

1. `ext2/ext3`

Unless you have patched your kernel with the `ext2online` patch it is necessary to unmount the file system before resizing it. (It seems that the online resizing patch is rather dangerous, so use at your own risk)

```
# umount /dev/myvg/homevol /dev/myvg/homevol
# resize2fs /dev/myvg/homevol
# mount /dev/myvg/homevol /home
```

If you don't have `e2fsprogs 1.19` or later, you can download the `ext2resize` command from ext2resize.sourceforge.net [http://ext2resize.sourceforge.net] and use that:

```
# umount /dev/myvg/homevol /dev/myvg/homevol
# ext2resize /dev/myvg/homevol
# mount /dev/myvg/homevol /home
```

For `ext2` there is an easier way. `LVM 1` ships with a utility called `e2fsadm` which does the `lvextend` and `resize2fs` for you (it can also do file system shrinking, see the next section).

LVM 2 Caveat

There is currently no `e2fsadm` equivalent for `LVM 2` and the `e2fsadm` that ships with `LVM 1` does not work with `LVM 2`.
so the single command

```
# e2fsadm -L+1G /dev/myvg/homevol
```

is equivalent to the two commands:

```
# lvextend -L+1G /dev/myvg/homevol
# resize2fs /dev/myvg/homevol
```

Note

You will still need to unmount the file system before running `e2fsadm`.

2. reiserfs

Reiserfs file systems can be resized when mounted or unmounted as you prefer:

- Online:

```
# resize_reiserfs -f /dev/myvg/homevol
```

- Offline:

```
# umount /dev/myvg/homevol
# resize_reiserfs /dev/myvg/homevol
# mount -treiserfs /dev/myvg/homevol /home
```

3. xfs

XFS file systems must be mounted to be resized and the mount-point is specified rather than the device name.

```
# xfs_growfs /home
```

4. jfs

Just like XFS the JFS file system must be mounted to be resized and the mount-point is specified rather than the device name. You need at least Version 1.0.21 of the jfs-utils to do this.

```
# mount -o remount,resize /home
```

Known Kernel Bug

Some kernel versions have problems with this syntax (2.6.0 is known to have this problem). In this case you have to explicitly specify the new size of the filesystem in blocks. This is extremely error prone as you *must* know the blocksize of your filesystem and calculate the new size based on those units.

Example: If you were to resize a JFS file system to 4 gigabytes that has 4k blocks, you would write:

```
# mount -o remount,resize=1048576 /home
```

Reducing a logical volume

Logical volumes can be reduced in size as well as increased. However, it is *very* important to remember to reduce the size of the file system or whatever is residing in the volume before shrinking the volume itself, otherwise you risk losing data.

1. ext2

If you are using LVM 1 with ext2 as the file system then you can use the e2fsadm command mentioned earlier to take care of both the file system and volume resizing as follows:

```
# umount /home
# e2fsadm -L-1G /dev/myvg/homevol
# mount /home
```

LVM 2 Caveat

There is currently no e2fsadm equivalent for LVM 2 and the e2fsadm that ships with LVM 1 does not work with LVM 2.

If you prefer to do this manually you must know the new size of the volume in blocks and use the following commands:

```
# umount /home
# resize2fs /dev/myvg/homevol 524288
# lvreduce -L-1G /dev/myvg/homevol
# mount /home
```

2. reiserfs

Reiserfs seems to prefer to be unmounted when shrinking

```
# umount /home
# resize_reiserfs -s-1G /dev/myvg/homevol
# lvreduce -L-1G /dev/myvg/homevol
# mount -treiserfs /dev/myvg/homevol /home
```

3. xfs

There is no way to shrink XFS file systems.

4. jfs

There is no way to shrink JFS file systems.

Migrating data off of a physical volume

To take a disk out of service it must first have all of its active physical extents moved to one or more of the remaining disks in the volume group. There must be enough free physical extents in the remaining PVs to hold the extents to be copied from the old disk. For further detail see the section called “Removing an Old Disk”.

Chapter 12. Disk partitioning

Multiple partitions on the same disk

LVM allows you to create PVs (physical volumes) out of almost any block device so, for example, the following are all valid commands and will work quite happily in an LVM environment:

```
# pvcreate /dev/sda1
# pvcreate /dev/sdf
# pvcreate /dev/hda8
# pvcreate /dev/hda6
# pvcreate /dev/md1
```

In a “normal” production system it is recommended that only one PV exists on a single real disk, for the following reasons:

- Administrative convenience

It's easier to keep track of the hardware in a system if each real disk only appears once. This becomes particularly true if a disk fails.

- To avoid striping performance problems

LVM can't tell that two PVs are on the same physical disk, so if you create a striped LV then the stripes could be on different partitions on the same disk resulting in a **decrease** in performance rather than an increase.

However it may be desirable to do this for some reasons:

- Migration of existing system to LVM

On a system with few disks it may be necessary to move data around partitions to do the conversion (see the section called “Converting a root filesystem to LVM 1”)

- Splitting one big disk between Volume Groups

If you have a very large disk and want to have more than one volume group for administrative purposes then it is necessary to partition the drive into more than one area.

If you do have a disk with more than one partition and both of those partitions are in the same volume group, take care to specify which partitions are to be included in a logical volume when creating striped volumes.

The recommended method of partitioning a disk is to create a single partition that covers the whole disk. This avoids any nasty accidents with whole disk drive device nodes and prevents the kernel warning about unknown partition types at boot-up.

Sun disk labels

You need to be especially careful on SPARC systems where the disks have Sun disk labels on them.

The normal layout for a Sun disk label is for the first partition to start at block zero of the disk, thus the first partition also covers the area containing the disk label itself. This works fine for ext2 filesystems (and is essential for booting using SILO) but such partitions should not be used for LVM. This is because LVM starts writing at the very start of the device and will overwrite the disk label.

If you want to use a disk with a Sun disk label with LVM, make sure that the partition you are going to use starts at cylinder 1 or higher.

Chapter 13. Recipes

This section details several different “recipes” for setting up lvm. The hope is that the reader will adapt these recipes to their own system and needs.

Setting up LVM on three SCSI disks

For this recipe, the setup has three SCSI disks that will be put into a logical volume using LVM. The disks are at /dev/sda, /dev/sdb, and /dev/sdc.

Preparing the disks

Before you can use a disk in a volume group you will have to prepare it:

Warning!

The following will destroy any data on /dev/sda, /dev/sdb, and /dev/sdc

Run pvcreate on the disks

```
# pvcreate /dev/sda
# pvcreate /dev/sdb
# pvcreate /dev/sdc
```

This creates a volume group descriptor area (VGDA) at the start of the disks.

Setup a Volume Group

1. Create a volume group

```
# vgcreate my_volume_group /dev/sda /dev/sdb /dev/sdc/
```

2. Run vgdisplay to verify volume group

```
# vgdisplay
# vgdisplay
--- Volume Group ---
VG Name                my_volume_group
VG Access               read/write
VG Status               available/resizable
VG #                    1
MAX LV                  256
Cur LV                 0
Open LV                 0
MAX LV Size             255.99 GB
Max PV                  256
Cur PV                 3
Act PV                  3
```

```

VG Size          1.45 GB
PE Size          4 MB
Total PE         372
Alloc PE / Size  0 / 0
Free PE / Size   372/ 1.45 GB
VG UUID          nP2PY5-5TOS-hLx0-FDu0-2a6N-f37x-0BME0Y
    
```

The most important things to verify are that the first three items are correct and that the VG Size item is the proper size for the amount of space in all four of your disks.

Creating the Logical Volume

If the volume group looks correct, it is time to create a logical volume on top of the volume group.

You can make the logical volume any size you like. (It is similar to a partition on a non LVM setup.) For this example we will create just a single logical volume of size 1GB on the volume group. We will not use striping because it is not currently possible to add a disk to a stripe set after the logical volume is created.

```

# lvcreate -L1G -nmy_logical_volume my_volume_group
lvcreate -- doing automatic backup of "my_volume_group"
lvcreate -- logical volume "/dev/my_volume_group/my_logical_volume" successfully c
    
```

Create the File System

Create an ext2 file system on the logical volume

```

# mke2fs /dev/my_volume_group/my_logical_volume
mke2fs 1.19, 13-Jul-2000 for EXT2 FS 0.5b, 95/08/09
Filesystem label=
OS type: Linux
Block size=4096 (log=2)
Fragment size=4096 (log=2)
131072 inodes, 262144 blocks
13107 blocks (5.00%) reserved for the super user
First data block=0
9 block groups
32768 blocks per group, 32768 fragments per group
16384 inodes per group
Superblock backups stored on blocks:
    32768, 98304, 163840, 229376

Writing inode tables: done
Writing superblocks and filesystem accounting information: done
    
```

Test the File System

Mount the logical volume and check to make sure everything looks correct

```
# mount /dev/my_volume_group/my_logical_volume /mnt
# df
Filesystem          1k-blocks      Used Available Use% Mounted on
/dev/hda1           1311552       628824   616104   51% /
/dev/my_volume_group/my_logical_volume
                   1040132         20    987276    0% /mnt
```

If everything worked properly, you should now have a logical volume with an ext2 file system mounted at /mnt.

Setting up LVM on three SCSI disks with striping

For this recipe, the setup has three SCSI disks that will be put into a logical volume using LVM. The disks are at /dev/sda, /dev/sdb, and /dev/sdc.

Note

It is not currently possible to add a disk to a striped logical volume in LVM 1. Use LVM 2 with the lvm 2 format metadata if you wish to be able to do so.

Preparing the disk partitions

Before you can use a disk in a volume group you will have to prepare it:

Warning!

The following will destroy any data on /dev/sda, /dev/sdb, and /dev/sdc

Run pvcreate on the disks:

```
# pvcreate /dev/sda
# pvcreate /dev/sdb
# pvcreate /dev/sdc
```

This creates a volume group descriptor area (VGDA) at the start of the disks.

Setup a Volume Group

1. Create a volume group

```
# vgcreate my_volume_group /dev/sda /dev/sdb /dev/sdc
```

2. Run vgdisplay to verify volume group

```
# vgdisplay
--- Volume Group ---
```

```

VG Name                my_volume_group
VG Access              read/write
VG Status              available/resizable
VG #                   1
MAX LV                 256
Cur LV                0
Open LV               0
MAX LV Size            255.99 GB
Max PV                 256
Cur PV                3
Act PV                 3
VG Size                1.45 GB
PE Size                4 MB
Total PE               372
Alloc PE / Size        0 / 0
Free PE / Size         372/ 1.45 GB
VG UUID                nP2PY5-5TOS-hLx0-FDu0-2a6N-f37x-0BME0Y

```

The most important things to verify are that the first three items are correct and that the VG Size item is the proper size for the amount of space in all four of your disks.

Creating the Logical Volume

If the volume group looks correct, it is time to create a logical volume on top of the volume group.

You can make the logical volume any size you like (up to the size of the VG you are creating it on; it is similar to a partition on a non LVM setup). For this example we will create just a single logical volume of size 1GB on the volume group. The logical volume will be a striped set using for the 4k stripe size. This should increase the performance of the logical volume.

```

# lvcreate -i3 -l1G -l1G -nmy_logical_volume my_volume_group
lvcreate -- rounding 1048576 KB to stripe boundary size 1056768 KB / 258 PE
lvcreate -- doing automatic backup of "my_volume_group"
lvcreate -- logical volume "/dev/my_volume_group/my_logical_volume" successfully c

```

Note

If you create the logical volume with a '-i2' you will only use two of the disks in your volume group. This is useful if you want to create two logical volumes out of the same physical volume, but we will not touch that in this recipe.

Create the File System

Create an ext2 file system on the logical volume

```

# mke2fs /dev/my_volume_group/my_logical_volume
mke2fs 1.19, 13-Jul-2000 for EXT2 FS 0.5b, 95/08/09
Filesystem label=
OS type: Linux
Block size=4096 (log=2)

```

```

Fragment size=4096 (log=2)
132192 inodes, 264192 blocks
13209 blocks (5.00%) reserved for the super user
First data block=0
9 block groups
32768 blocks per group, 32768 fragments per group
14688 inodes per group
Superblock backups stored on blocks:
    32768, 98304, 163840, 229376

```

```

Writing inode tables: done
Writing superblocks and filesystem accounting information: done

```

Test the File System

Mount the file system on the logical volume

```
# mount /dev/my_volume_group/my_logical_volume /mnt
```

and check to make sure everything looks correct

```
# df
Filesystem          1k-blocks      Used Available Use% Mounted on
/dev/hda1           1311552    628824    616104   51% /
/dev/my_volume_group/my_logical_volume
                   1040132         20    987276    0% /mnt
```

If everything worked properly, you should now have a logical volume mounted at /mnt.

Add a new disk to a multi-disk SCSI system

Current situation

A data centre machine has 6 disks attached as follows:

```
# pvscan
pvscan -- ACTIVE PV "/dev/sda" of VG "dev" [1.95 GB / 0 free]
pvscan -- ACTIVE PV "/dev/sdb" of VG "sales" [1.95 GB / 0 free]
pvscan -- ACTIVE PV "/dev/sdc" of VG "ops" [1.95 GB / 44 MB free]
pvscan -- ACTIVE PV "/dev/sdd" of VG "dev" [1.95 GB / 0 free]
pvscan -- ACTIVE PV "/dev/sde1" of VG "ops" [996 MB / 52 MB free]
pvscan -- ACTIVE PV "/dev/sde2" of VG "sales" [996 MB / 944 MB free]
pvscan -- ACTIVE PV "/dev/sdf1" of VG "ops" [996 MB / 0 free]
pvscan -- ACTIVE PV "/dev/sdf2" of VG "dev" [996 MB / 72 MB free]
pvscan -- total: 8 [11.72 GB] / in use: 8 [11.72 GB] / in no VG: 0 [0]
```

```
# df
Filesystem          1k-blocks      Used Available Use% Mounted on
```

/dev/dev/cvs	1342492	516468	757828	41%	/mnt/dev/cvs
/dev/dev/users	2064208	2060036	4172	100%	/mnt/dev/users
/dev/dev/build	1548144	1023041	525103	66%	/mnt/dev/build
/dev/ops/databases	2890692	2302417	588275	79%	/mnt/ops/databases
/dev/sales/users	2064208	871214	1192994	42%	/mnt/sales/users
/dev/ops/batch	1032088	897122	134966	86%	/mnt/ops/batch

As you can see the "dev" and "ops" groups are getting full so a new disk is purchased and added to the system. It becomes /dev/sdg.

Prepare the disk partitions

The new disk is to be shared equally between ops and dev so it is partitioned into two physical volumes /dev/sdg1 and /dev/sdg2 :

```
# fdisk /dev/sdg
```

```
Device contains neither a valid DOS partition table, nor Sun or SGI
disklabel Building a new DOS disklabel. Changes will remain in memory
only, until you decide to write them. After that, of course, the
previous content won't be recoverable.
```

```
Command (m for help): n
Command action
  e   extended
  p   primary partition (1-4)
p
Partition number (1-4): 1
First cylinder (1-1000, default 1):
Using default value 1
Last cylinder or +size or +sizeM or +sizeK (1-1000, default 1000): 500
```

```
Command (m for help): n
Command action
  e   extended
  p   primary partition (1-4)
p
Partition number (1-4): 2
First cylinder (501-1000, default 501):
Using default value 501
Last cylinder or +size or +sizeM or +sizeK (501-1000, default 1000):
Using default value 1000
```

```
Command (m for help): t
Partition number (1-4): 1
Hex code (type L to list codes): 8e
Changed system type of partition 1 to 8e (Unknown)
```

```
Command (m for help): t
Partition number (1-4): 2
Hex code (type L to list codes): 8e
Changed system type of partition 2 to 8e (Unknown)
```

```
Command (m for help): w
The partition table has been altered!
```

```
Calling ioctl() to re-read partition table.
```

```
WARNING: If you have created or modified any DOS 6.x partitions,
please see the fdisk manual page for additional information.
```

Next physical volumes are created on this partition:

```
# pvcreate /dev/sdg1
pvcreate -- physical volume "/dev/sdg1" successfully created

# pvcreate /dev/sdg2
pvcreate -- physical volume "/dev/sdg2" successfully created
```

Add the new disks to the volume groups

The volumes are then added to the dev and ops volume groups:

```
# vgextend ops /dev/sdg1
vgextend -- INFO: maximum logical volume size is 255.99 Gigabyte
vgextend -- doing automatic backup of volume group "ops"
vgextend -- volume group "ops" successfully extended

# vgextend dev /dev/sdg2
vgextend -- INFO: maximum logical volume size is 255.99 Gigabyte
vgextend -- doing automatic backup of volume group "dev"
vgextend -- volume group "dev" successfully extended

# pvscan
pvscan -- reading all physical volumes (this may take a while...)
pvscan -- ACTIVE PV "/dev/sda" of VG "dev" [1.95 GB / 0 free]
pvscan -- ACTIVE PV "/dev/sdb" of VG "sales" [1.95 GB / 0 free]
pvscan -- ACTIVE PV "/dev/sdc" of VG "ops" [1.95 GB / 44 MB free]
pvscan -- ACTIVE PV "/dev/sdd" of VG "dev" [1.95 GB / 0 free]
pvscan -- ACTIVE PV "/dev/sde1" of VG "ops" [996 MB / 52 MB free]
pvscan -- ACTIVE PV "/dev/sde2" of VG "sales" [996 MB / 944 MB free]
pvscan -- ACTIVE PV "/dev/sdf1" of VG "ops" [996 MB / 0 free]
pvscan -- ACTIVE PV "/dev/sdf2" of VG "dev" [996 MB / 72 MB free]
pvscan -- ACTIVE PV "/dev/sdg1" of VG "ops" [996 MB / 996 MB free]
pvscan -- ACTIVE PV "/dev/sdg2" of VG "dev" [996 MB / 996 MB free]
pvscan -- total: 10 [13.67 GB] / in use: 10 [13.67 GB] / in no VG: 0 [0]
```

Extend the file systems

The next thing to do is to extend the file systems so that the users can make use of the extra space.

There are tools to allow online-resizing of ext2 file systems but here we take the safe route and unmount the two file systems before resizing them:

```
# umount /mnt/ops/batch
# umount /mnt/dev/users
```

We then use the e2fsadm command to resize the logical volume and the ext2 file system on one operation. We are using ext2resize instead of resize2fs (which is the default command for e2fsadm) so we define the environment variable E2FSADM_RESIZE_CMD to tell e2fsadm to use that command.

```
# export E2FSADM_RESIZE_CMD=ext2resize
# e2fsadm /dev/ops/batch -L+500M
e2fsck 1.18, 11-Nov-1999 for EXT2 FS 0.5b, 95/08/09
Pass 1: Checking inodes, blocks, and sizes
Pass 2: Checking directory structure
Pass 3: Checking directory connectivity
Pass 4: Checking reference counts
Pass 5: Checking group summary information
/dev/ops/batch: 11/131072 files (0.0<!-- non-contiguous), 4127/262144 blocks
lvextend -- extending logical volume "/dev/ops/batch" to 1.49 GB
lvextend -- doing automatic backup of volume group "ops"
lvextend -- logical volume "/dev/ops/batch" successfully extended

ext2resize v1.1.15 - 2000/08/08 for EXT2FS 0.5b
e2fsadm -- ext2fs in logical volume "/dev/ops/batch" successfully extended to 1.49

# e2fsadm /dev/dev/users -L+900M
e2fsck 1.18, 11-Nov-1999 for EXT2 FS 0.5b, 95/08/09
Pass 1: Checking inodes, blocks, and sizes
Pass 2: Checking directory structure
Pass 3: Checking directory connectivity
Pass 4: Checking reference counts
Pass 5: Checking group summary information
/dev/dev/users: 12/262144 files (0.0% non-contiguous), 275245/524288 blocks
lvextend -- extending logical volume "/dev/dev/users" to 2.88 GB
lvextend -- doing automatic backup of volume group "dev"
lvextend -- logical volume "/dev/dev/users" successfully extended

ext2resize v1.1.15 - 2000/08/08 for EXT2FS 0.5b
e2fsadm -- ext2fs in logical volume "/dev/dev/users" successfully extended to 2.88
```

Remount the extended volumes

We can now remount the file systems and see that there is plenty of space.

```
# mount /dev/ops/batch
# mount /dev/dev/users
# df
```

Filesystem	1k-blocks	Used	Available	Use%	Mounted on
/dev/dev/cvs	1342492	516468	757828	41%	/mnt/dev/cvs
/dev/dev/users	2969360	2060036	909324	69%	/mnt/dev/users
/dev/dev/build	1548144	1023041	525103	66%	/mnt/dev/build
/dev/ops/databases	2890692	2302417	588275	79%	/mnt/ops/databases
/dev/sales/users	2064208	871214	1192994	42%	/mnt/sales/users
/dev/ops/batch	1535856	897122	638734	58%	/mnt/ops/batch

Taking a Backup Using Snapshots

Following on from the previous example we now want to use the extra space in the "ops" volume group to make a database backup every evening. To ensure that the data that goes onto the tape is consistent we use an LVM snapshot logical volume.

A snapshot volume is a special type of volume that presents all the data that was in the volume at the time the snapshot was created. For a more detailed description, see the section called "Snapshots", Snapshots. This means we can back up that volume without having to worry about data being changed while the backup is going on, and we don't have to take the database volume offline while the backup is taking place.

Note

In LVM1, this type of volume was read-only, but LVM2 creates read/write snapshots by default.

Create the snapshot volume

There is a little over 500 Megabytes of free space in the "ops" volume group, so we will use all of it to allocate space for the snapshot logical volume. A snapshot volume can be as large or a small as you like but it must be large enough to hold all the changes that are likely to happen to the original volume during the lifetime of the snapshot. So here, allowing 500 megabytes of changes to the database volume which should be plenty.

```
# lvcreate -L592M -s -n dbbackup /dev/ops/databases
lvcreate -- WARNING: the snapshot must be disabled if it gets full
lvcreate -- INFO: using default snapshot chunk size of 64 KB for "/dev/ops/dbbacku
lvcreate -- doing automatic backup of "ops"
lvcreate -- logical volume "/dev/ops/dbbackup" successfully created
```

Full snapshot are automatically disabled

If the snapshot logical volume becomes full it will be dropped (become unusable) so it is vitally important to allocate enough space. The amount of space necessary is dependent on the usage of the snapshot, so there is no set recipe to follow for this. If the snapshot size equals the origin size, it will never overflow.

Mount the snapshot volume

We can now create a mount-point and mount the volume

```
# mkdir /mnt/ops/dbbackup
# mount /dev/ops/dbbackup /mnt/ops/dbbackup
mount: block device /dev/ops/dbbackup is write-protected, mounting read-only
```

If you are using XFS as the filesystem you will need to add the `nouuid` option to the mount command:

```
# mount /dev/ops/dbbackup /mnt/ops/dbbackup -onouuid,ro
```

Do the backup

I assume you will have a more sophisticated backup strategy than this!

```
# tar -cf /dev/rmt0 /mnt/ops/dbbackup
tar: Removing leading `/' from member names
```

Remove the snapshot

When the backup has finished you can now unmount the volume and remove it from the system. You should remove snapshot volume when you have finished with them because they take a copy of all data written to the original volume and this can hurt performance.

```
# umount /mnt/ops/dbbackup
# lvremove /dev/ops/dbbackup
lvremove -- do you really want to remove "/dev/ops/dbbackup"? [y/n]: y
lvremove -- doing automatic backup of volume group "ops"
lvremove -- logical volume "/dev/ops/dbbackup" successfully removed
```

Removing an Old Disk

Say you have an old IDE drive on `/dev/hdb`. You want to remove that old disk but a lot of files are on it.

Backup Your System

You should always backup your system before attempting a `pvmove` operation.

Distributing Old Extents to Existing Disks in Volume Group

If you have enough free extents on the other disks in the volume group, you have it easy. Simply run

```
# pvmove /dev/hdb
pvmove -- moving physical extents in active volume group "dev"
pvmove -- WARNING: moving of active logical volumes may cause data loss!
pvmove -- do you want to continue? [y/n] y
```

```
pvmove -- 249 extents of physical volume "/dev/hdb" successfully moved
```

This will move the allocated physical extents from /dev/hdb onto the rest of the disks in the volume group.

pvmove is Slow

Be aware that pvmove is quite slow as it has to copy the contents of a disk block by block to one or more disks. If you want more steady status reports from pvmove, use the `-v` flag.

Remove the unused disk

We can now remove the old IDE disk from the volume group.

```
# vgreduce dev /dev/hdb
vgreduce -- doing automatic backup of volume group "dev"
vgreduce -- volume group "dev" successfully reduced by physical volume:
vgreduce -- /dev/hdb
```

The drive can now be either physically removed when the machine is next powered down or reallocated to other users.

Distributing Old Extents to a New Replacement Disk

If you do not have enough free physical extents to distribute the old physical extents to, you will have to add a disk to the volume group and move the extents to it.

Prepare the disk

First, you need to pvcreate the new disk to make it available to LVM. In this recipe we show that you don't need to partition a disk to be able to use it.

```
# pvcreate /dev/sdf
pvcreate -- physical volume "/dev/sdf" successfully created
```

Add it to the volume group

As developers use a lot of disk space this is a good volume group to add it into.

```
# vgextend dev /dev/sdf
vgextend -- INFO: maximum logical volume size is 255.99 Gigabyte
vgextend -- doing automatic backup of volume group "dev"
vgextend -- volume group "dev" successfully extended
```

Move the data

Next we move the data from the old disk onto the new one. Note that it is not necessary to unmount the file system before doing this. Although it is **highly** recommended that you do a full backup before attempting

this operation in case of a power outage or some other problem that may interrupt it. The `pvmove` command can take a considerable amount of time to complete and it also exacts a performance hit on the two volumes so, although it isn't necessary, it is advisable to do this when the volumes are not too busy.

```
# pvmove /dev/hdb /dev/sdf
pvmove -- moving physical extents in active volume group "dev"
pvmove -- WARNING: moving of active logical volumes may cause data loss!
pvmove -- do you want to continue? [y/n] y
pvmove -- 249 extents of physical volume "/dev/hdb" successfully moved
```

Remove the unused disk

We can now remove the old IDE disk from the volume group.

```
# vgreduce dev /dev/hdb
vgreduce -- doing automatic backup of volume group "dev"
vgreduce -- volume group "dev" successfully reduced by physical volume:
vgreduce -- /dev/hdb
```

The drive can now be either physically removed when the machine is next powered down or reallocated to some other users.

Moving a volume group to another system

It is quite easy to move a whole volume group to another system if, for example, a user department acquires a new server. To do this we use the `vgexport` and `vgimport` commands.

Note

`vgexport/vgimport` is not necessary to move drives from one system to another. It is an administrative policy tool to prevent access to volumes in the time it takes to move them.

Unmount the file system

First, make sure that no users are accessing files on the active volume, then unmount it

```
# umount /mnt/design/users
```

Mark the volume group inactive

Marking the volume group inactive removes it from the kernel and prevents any further activity on it.

```
# vgchange -an design
vgchange -- volume group "design" successfully deactivated
```

Export the volume group

It is now necessary to export the volume group. This prevents it from being accessed on the ``old" host system and prepares it to be removed.

```
# vgexport design
vgexport -- volume group "design" successfully exported
```

When the machine is next shut down, the disk can be unplugged and then connected to it's new machine

Import the volume group

When plugged into the new system it becomes /dev/sdb so an initial pvscan shows:

```
# pvscan
pvscan -- reading all physical volumes (this may take a while...)
pvscan -- inactive PV "/dev/sdb1" is in EXPORTED VG "design" [996 MB / 996 MB fre
pvscan -- inactive PV "/dev/sdb2" is in EXPORTED VG "design" [996 MB / 244 MB fre
pvscan -- total: 2 [1.95 GB] / in use: 2 [1.95 GB] / in no VG: 0 [0]
```

We can now import the volume group (which also activates it) and mount the file system.

If you are importing on an LVM 2 system, run:

```
# vgimport design
Volume group "vg" successfully imported
```

If you are importing on an LVM 1 system, add the PVs that need to be imported:

```
# vgimport design /dev/sdb1 /dev/sdb2
vgimport -- doing automatic backup of volume group "design"
vgimport -- volume group "design" successfully imported and activated
```

Activate the volume group

You must activate the volume group before you can access it.

```
# vgchange -ay design
```

Mount the file system

```
# mkdir -p /mnt/design/users
```

```
# mount /dev/design/users /mnt/design/users
```

The file system is now available for use.

Splitting a volume group

There is a new group of users "design" to add to the system. One way of dealing with this is to create a new volume group to hold their data. There are no new disks but there is plenty of free space on the existing disks that can be reallocated.

Determine free space

```
# pvscan
pvscan -- reading all physical volumes (this may take a while...)
pvscan -- ACTIVE   PV "/dev/sda"   of VG "dev"     [1.95 GB / 0 free]
pvscan -- ACTIVE   PV "/dev/sdb"   of VG "sales"   [1.95 GB / 1.27 GB free]
pvscan -- ACTIVE   PV "/dev/sdc"   of VG "ops"     [1.95 GB / 564 MB free]
pvscan -- ACTIVE   PV "/dev/sdd"   of VG "dev"     [1.95 GB / 0 free]
pvscan -- ACTIVE   PV "/dev/sde"   of VG "ops"     [1.95 GB / 1.9 GB free]
pvscan -- ACTIVE   PV "/dev/sdf"   of VG "dev"     [1.95 GB / 1.33 GB free]
pvscan -- ACTIVE   PV "/dev/sdg1"  of VG "ops"     [996 MB / 432 MB free]
pvscan -- ACTIVE   PV "/dev/sdg2"  of VG "dev"     [996 MB / 632 MB free]
pvscan -- total: 8 [13.67 GB] / in use: 8 [13.67 GB] / in no VG: 0 [0]
```

We decide to reallocate /dev/sdg1 and /dev/sdg2 to design so first we have to move the physical extents into the free areas of the other volumes (in this case /dev/sdf for volume group dev and /dev/sde for volume group ops).

Move data off the disks to be used

Some space is still used on the chosen volumes so it is necessary to move that used space off onto some others.

Move all the used physical extents from /dev/sdg1 to /dev/sde and from /dev/sdg2 to /dev/sdf

```
# pvmove /dev/sdg1 /dev/sde
pvmove -- moving physical extents in active volume group "ops"
pvmove -- WARNING: moving of active logical volumes may cause data loss!
pvmove -- do you want to continue? [y/n] y
pvmove -- doing automatic backup of volume group "ops"
pvmove -- 141 extents of physical volume "/dev/sdg1" successfully moved

# pvmove /dev/sdg2 /dev/sdf
pvmove -- moving physical extents in active volume group "dev"
pvmove -- WARNING: moving of active logical volumes may cause data loss!
pvmove -- do you want to continue? [y/n] y
pvmove -- doing automatic backup of volume group "dev"
pvmove -- 91 extents of physical volume "/dev/sdg2" successfully moved
```

Create the new volume group

Now, split `/dev/sdg2` from `dev` and add it into a new group called "design". it is possible to do this using `vgreduce` and `vgcreate` but the `vgsplit` command combines the two.

```
# vgsplit dev design /dev/sdg2
vgsplit -- doing automatic backup of volume group "dev"
vgsplit -- doing automatic backup of volume group "design"
vgsplit -- volume group "dev" successfully split into "dev" and "design"
```

Remove remaining volume

Next, remove `/dev/sdg1` from `ops` and add it into `design`.

```
# vgreduce ops /dev/sdg1
vgreduce -- doing automatic backup of volume group "ops"
vgreduce -- volume group "ops" successfully reduced by physical volume:
vgreduce -- /dev/sdg1

# vgextend design /dev/sdg1
vgextend -- INFO: maximum logical volume size is 255.99 Gigabyte
vgextend -- doing automatic backup of volume group "design"
vgextend -- volume group "design" successfully extended
```

Create new logical volume

Now create a logical volume. Rather than allocate all of the available space, leave some spare in case it is needed elsewhere.

```
# lvcreate -L750M -n users design
lvcreate -- rounding up size to physical extent boundary "752 MB"
lvcreate -- doing automatic backup of "design"
lvcreate -- logical volume "/dev/design/users" successfully created
```

Make a file system on the volume

```
# mke2fs /dev/design/users
mke2fs 1.18, 11-Nov-1999 for EXT2 FS 0.5b, 95/08/09
Filesystem label=
OS type: Linux
Block size=4096 (log=2)
Fragment size=4096 (log=2)
96384 inodes, 192512 blocks
9625 blocks (5.00<!-- ) reserved for the super user
First data block=0
```

```
6 block groups
32768 blocks per group, 32768 fragments per group
16064 inodes per group
Superblock backups stored on blocks:
    32768, 98304, 163840
```

```
Writing inode tables: done
Writing superblocks and filesystem accounting information: done
```

Mount the new volume

```
# mkdir -p /mnt/design/users mount /dev/design/users /mnt/design/users/
```

It's also a good idea to add an entry for this file system in your `/etc/fstab` file as follows:

```
/dev/design/user
/mnt/design/users    ext2    defaults    1 2
```

Converting a root filesystem to LVM 1

Backup Your System

It is strongly recommended that you take a full backup of your system before attempting to convert to root on LVM 1.

Upgrade Complications

Having your root filesystem on LVM 1 can significantly complicate upgrade procedures (depending on your distribution) so it should not be attempted lightly. Particularly, you must consider how you will insure that the LVM 1 kernel module (if you do not have LVM 1 compiled into the kernel) as well as the `vgscan/vgchange` tools are available before, during, and after the upgrade.

Recovery Complications

Having your root filesystem on LVM 1 can significantly complicate recovery of damaged filesystems. If you lose your `initrd`, it will be very difficult to boot your system. You will need to have a recover disk that contains the kernel, LVM 1 module, and LVM 1 tools, as well as any tools necessary to recover a damaged filesystem. Be sure to make regular backups and have an up-to-date alternative boot method that allows for recovery of LVM 1.

In this example the whole system was installed in a single root partition with the exception of `/boot`. The system had a 2 gig disk partitioned as:

```
/dev/hda1  /boot
/dev/hda2  swap
/dev/hda3  /
```

The / partition covered all of the disk not used by /boot and swap. An important prerequisite of this procedure is that the root partition is less than half full (so that a copy of it can be created in a logical volume). If this is not the case then a second disk drive should be used. The procedure in that case is similar but there is no need to shrink the existing root partition and /dev/hda4 should be replaced with (eg) /dev/hdb1 in the examples.

To do this it is easiest to use GNU parted. This software allows you to grow and shrink partitions that contain filesystems. It is possible to use resize2fs and fdisk to do this but GNU parted makes it much less prone to error. It may be included in your distribution, if not you can download it from <ftp://ftp.gnu.org/pub/gnu/parted>.

Once you have parted on your system AND YOU HAVE BACKED THE SYSTEM UP:

Boot single user

Boot into single user mode (type **linux S** at the LILO prompt) This is important. Booting single-user ensures that the root filesystem is mounted read-only and no programs are accessing the disk.

Run Parted

Run parted to shrink the root partition Do this so there is room on the disk for a complete copy of it in a logical volume. In this example a 1.8 gig partition is shrunk to 1 gigabyte This displays the sizes and names of the partitions on the disk

```
# parted /dev/hda
(parted) p
.
.
.
```

Now resize the partition:

```
(parted) resize 3 145 999
```

The first number here the partition number (hda3), the second is the same starting position that hda3 currently has. Do not change this. The last number should make the partition around half the size it currently is.

Create a new partition

```
(parted) mkpart primary ext2 1000 1999
```

This makes a new partition to hold the initial LVM 1 data. It should start just beyond the newly shrunk hda3 and finish at the end of the disk.

Quit parted

```
(parted) q
```

Reboot

Reboot the system

Verify kernel config options

Make sure that the kernel you are currently running works with LVM 1 and has CONFIG_BLK_DEV_RAM and CONFIG_BLK_DEV_INITRD set in the config file.

Adjust partition type

Change the partition type on the newly created partition from Linux to LVM (8e). Parted doesn't understand LVM 1 partitions so this has to be done using fdisk.

```
# fdisk /dev/hda
Command (m for help): t
Partition number (1-4): 4
Hex code (type L to list codes): 8e
Changed system type of partition 4 to 8e (Unknown)
Command (m for help): w
```

Set up LVM 1 for the new scheme

- Initialize LVM 1 (vgscan)

```
# vgscan
```

- Make the new partition into a PV

```
# pvcreate /dev/hda4
```

- create a new volume group

```
# vgcreate vg /dev/hda4
```

- Create a logical volume to hold the new root.

```
# lvcreate -L250M -n root vg
```

Create the Filesystem

Make a filesystem in the logical volume and copy the root files onto it.

```
# mke2fs /dev/vg/root
# mount /dev/vg/root /mnt/
# find / -xdev | cpio -pvmd /mnt
```

Update /etc/fstab

Edit /mnt/etc/fstab on the new root so that / is mounted on /dev/vg/root. For example:

```
/dev/hda3      /      ext2      defaults 1 1
```

becomes:

```
/dev/vg/root   /      ext2      defaults 1 1
```

Create an LVM 1 initial RAM disk

```
# lvmcreate_initrd
```

Make sure you note the name that lvmcreate_initrd calls the initrd image. It should be in /boot.

Update /etc/lilo.conf

Add an entry in /etc/lilo.conf for LVM 1. This should look similar to the following:

```
image    = /boot/KERNEL_IMAGE_NAME
label    = lvm
root     = /dev/vg/root
initrd   = /boot/INITRD_IMAGE_NAME
ramdisk  = 8192
```

Where `KERNEL_IMAGE_NAME` is the name of your LVM 1 enabled kernel, and `INITRD_IMAGE_NAME` is the name of the initrd image created by `lvmcreate_initrd`. The `ramdisk` line may need to be increased if you have a large LVM 1 configuration, but 8192 should suffice for most users. The default ramdisk size is 4096. If in doubt check the output from the `lvmcreate_initrd` command, the line that says:

```
lvmcreate_initrd -- making loopback file (6189 kB)
```

and make the ramdisk the size given in brackets.

You should copy this new lilo.conf onto /etc in the new root fs as well.

```
# cp /etc/lilo.conf /mnt/etc/
```

Run LILO to write the new boot sector

```
# lilo
```

Reboot to lvm

Reboot - at the LILO prompt type "lvm" The system should reboot into Linux using the newly created Logical Volume.

If that worked then you should make lvm the default LILO boot destination by adding the line

```
default=lvm
```

in the first section of /etc/lilo.conf

If it did not work then reboot normally and try to diagnose the problem. It could be a typing error in lilo.conf or LVM 1 not being available in the initial RAM disk or its kernel. Examine the message produced at boot time carefully.

Add remainder of disk

Add the rest of the disk into LVM 1. When you are happy with this setup you can then add the old root partition to LVM 1 and spread out over the disk.

First set the partition type to 8e(LVM)

```
# fdisk /dev/hda
```

```
Command (m for help): t
Partition number (1-4): 3
Hex code (type L to list codes): 8e
Changed system type of partition 3 to 8e (Unknown)
Command (m for help): w
```

Convert it into a PV and add it to the volume group:

```
# pvcreate /dev/hda3
# vgextend vg /dev/hda3
```

Recover physical volume metadata

If you get the warning "incorrect metadata area header checksum" or something about not being able to find PV with UUID foo, you probably toasted the volume group descriptor area and lvm startup can't occur.

Only run on non-functional VG

Don't do this on a properly working lvm. You need to specify the correct physical volume to **pvcreate** or you may lose your data.

Extract the exact uuid for the PV that was overwritten from the file `/etc/lvm/archive/VolumeGroupName_XXXXX.vg`. (Where XXXXX represents the number of the last known good archived lvm metadata).

Use **pvcreate** to restore the metadata: **pvcreate --uuid "<some_long_string>" --restorefile /etc/lvm/archive/VolumeGroupName_XXXXX.vg <PhysicalVolume>**

If you are lucky you'll find that the on-disk lvm metadata takes at least so much space as what it was overwritten with. The above command has been know to recover a PV overwritten with mkswap. If whatever overwrote the VGDA writes past that area, LVs may be affected. In this case, fsck might be able to fix the filesystem on the LV, or you may need more drastic measures to pull data off of it. Contact your local friendly filesystem expert for help in that case.

Note

pvcreate only overwrites the lvm metadata areas on disk and doesn't touch the data areas (the logical volumes).

Appendix A. Dangerous Operations

Warning

Don't do this unless you're really sure of what you're doing. You'll probably lose all your data.

Restoring the VG UUIDs using `uuid_fixer`

If you've upgraded LVM from previous versions to early 0.9 and 0.9.1 versions of LVM and `vgscan` says `vgscan -- no volume groups found`, this is one way to fix it.

- Download the UUID fixer program from the contributor directory at Sistina.

It is located at `ftp://ftp.sistina.com/pub/LVM/contrib/uuid_fixer-0.3-IOP10.tar.gz` [`ftp://ftp.sistina.com/pub/LVM/contrib/uuid_fixer-0.3-IOP10.tar.gz`]

- Extract `uuid_fixer-0.3-IOP10.tar.gz`

```
# tar xzf uuid_fixer-0.3-IOP10.tar.gz
```

- cd to `uuid_fixer`

```
# cd uuid_fixer
```

You have one of two options at this point:

1. Use the prebuild binary (it is build for i386 architecture).

Make sure you list all the PVs in the VG you are restoring, and follow the prompts

```
# ./uuid_fixer <LIST OF ALL PVS IN VG TO BE RESTORED>
```

2. Build the `uuid_builder` program from source

Edit the Makefile with your favorite editor, and make sure `LVMDIR` points to your LVM source.

Then run `make`.

```
# make
```

Now run `uuid_fixer`. Make sure you list all the PVs in the VG you are restoring, and follow the prompts.

```
# ./uuid_fixer <LIST OF ALL PVS IN VG TO BE RESTORED>
```

- Deactivate any active Volume Groups (*optional*)

```
# vgchange -an
```

- Run vgscan

```
# vgscan
```

- Reactivate Volume Groups

```
# vgchange -ay
```

Sharing LVM volumes

LVM is not cluster aware

Be very careful doing this, LVM is not currently cluster-aware and it is very easy to lose all your data.

If you have a fibre-channel or shared-SCSI environment where more than one machine has physical access to a set of disks then you can use LVM to divide these disks up into logical volumes. If you want to share data you should really be looking at GFS [<http://www.sistina.com/gfs>] or other cluster filesystems.

The key thing to remember when sharing volumes is that all the LVM administration must be done on one node only and that all other nodes must have LVM shut down before changing anything on the admin node. Then, when the changes have been made, it is necessary to run `vgscan` on the other nodes before reloading the volume groups. Also, unless you are running a cluster-aware filesystem (such as GFS) or application on the volume, only one node can mount each filesystem. It is up to you, as system administrator to enforce this, LVM will not stop you corrupting your data.

The startup sequence of each node is the same as for a single-node setup with

```
vgscan  
vgchange -ay
```

in the startup scripts.

If you need to do **any** changes to the LVM metadata (regardless of whether it affects volumes mounted on other nodes) you must go through the following sequence. In the steps below ``admin node" is any arbitrarily chosen node in the cluster.

Admin node	Other nodes
-----	-----
	Close all Logical volumes (umount)
	<code>vgchange -an</code>
<make changes, eg <code>lvextend</code> >	

```
vgscan  
vgchange -ay
```

VGs should be active on the admin node

You do not need to, nor should you, unload the VGs on the admin node, so this can be the node with the highest uptime requirement.

I'll say it again: **Be very careful doing this**

Appendix B. Reporting Errors and Bugs

Just telling us that LVM did not work does not provide us with enough information to help you. We need to know about your setup and the various components of your configuration. The first thing you should do is check the linux-lvm mailing list archives [<http://lists.sistina.com/pipermail/linux-lvm/>] to see if someone else has already reported the same bug. If you do not find a bug report for a problem similar to yours you should collect as much of the following information as possible. The list is grouped into three categories of errors.

- For compilation errors:
 1. Detail the specific version of LVM you have. If you extracted LVM from a tarball give the name of the tar file and list any patches you applied. If you acquired LVM from the Public CVS server, give the date and time you checked it out.
 2. Provide the exact error message. Copy the lines of output before the actual error message as well as the lines after. These lines occasionally give hints as to why the error occurred.
 3. List the steps, in order, that produced the error. Is the error reproducible? If you start from a clean state does the same sequence of steps reproduce the error?
- For LVM errors:
 1. Include all of the information requested in the compilation section.
 2. Attach a short description of your hardware: types of machines and disks, disks interface (SCSI, FC, NBD). Any other tidbits about your hardware you feel is important.
 3. The command lines used with LVM to produce the error.
 4. A log file produced when running the offending commands. Make sure you have the following in your `/etc/lvm/lvm.conf` file:

```
log {  
    file="/tmp/lvm2.log"  
    level=7  
    activation=1  
}
```
- When LVM trips a panic trap:
 1. Include all of the information requested in two sections above.
 2. Provide the debug dump for the machine. This is best accomplished if you are watching the console output of the computer over a serial link, since you can't very well copy and paste from a panic'd machine, and it is very easy to mistype something if you try to copy the output by hand.

This can be a lot of information. If you end up with more than a couple of files, tar and gzip them into a single archive. Submit a link to where this file can be found to the appropriate mailing list (see the section called "Mail lists") along with a short description of the error. If you do not have a public web or ftp site that you can post the information to, you can try to submit the file to the list.

Appendix C. Contact and Links

Mail lists

Before you post to any of our lists please read the all of this document and check the archives to see if your question has already been answered. Please post in text only to our lists, fancy formatted messages are near impossible to read if someone else is not running a mail client that understands it. Standard mailing list etiquette applies. Incomplete questions or configuration data make it very hard for us to answer your questions.

LVM Discussion Mailing Lists

linux-lvm This list is aimed at user-related questions and comments. You may be able to get the answers you need from other people who have the same issues. Open discussion is encouraged. Bug reports should be sent to this list.

Subscribe using the web interface [<http://www.redhat.com/mailman/listinfo/linux-lvm>].

Look at the archives [<http://www.redhat.com/archives/linux-lvm/>]

dm-devel This list is not specifically for lvm, but since device mapper is used by LVM 2, it is mentioned here.

Subscribe using the web interface [<http://www.redhat.com/mailman/listinfo/dm-devel>].

Look at the archives [<http://www.redhat.com/archives/dm-devel/>]

LVM-Related Commit Lists

lvm2-commit This list gets messages automatically whenever someone commits to the lvm2 cvs tree. Its main purpose is to keep up with the cvs tree.

Look at the archives [<http://sources.redhat.com/ml/lvm2-cvs/>]

lvm-commit This list gets messages automatically whenever someone commits to the lvm cvs tree. Its main purpose is to keep up with the cvs tree.

Look at the archives [<http://sources.redhat.com/ml/lvm-cvs/>]

dm-commit This list gets messages automatically whenever someone commits to the dm cvs tree. Its main purpose is to keep up with the cvs tree.

Look at the archives [<http://sources.redhat.com/ml/dm-cvs/>]

Discontinued Lists

lvm-devel This list has been discontinued; please use linux-lvm for lvm development discussion.

lvm-bugs This list has been discontinued; Bug reports should be sent to the linux-lvm list.

Links

LVM Links:

- The Logical Volume Manager [<http://sources.redhat.com/lvm2/>] home page.
- The LVM 1 [<http://sources.redhat.com/lvm/>] home page.
- The Device Mapper [<http://sources.redhat.com/dm/>] home page.
- The LVM 2 ftp [<ftp://sources.redhat.com/pub/lvm2/>] site.
- The LVM 1 ftp [<ftp://sources.redhat.com/pub/lvm/>] site.
- The Device Mapper ftp [<ftp://sources.redhat.com/pub/dm/>] site.

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PREAMBLE

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